

DDSD - DDW Numbered Memo 2017 - 6

Date:

April 27, 2017

To:

Case Managers and DD Waiver Service Providers

From:

Jonathan S. Baca, Outside Review Program Manager

Subject:

Time Standards for Submissions to the Outside Review

Based on discussions at the Statewide Case Management Agency Director meeting, which took place on February 9, 2017, DDSD has been asked to outline the standard time frames (10 days, 30 days, 60 days) for all submissions to and from the Continual Outside Review and Evaluation (CORE) team of the Outside Review (OR).

The 10-day turn-around timeline for the CORE and for case managers, using the federal rules of civil procedure, rule 6, when the period for an event is stated in days or a longer unit of time:

- 1. Exclude the day of the event that triggers the period;
- 2. Count every day, excluding Saturdays, Sundays, and legal holidays; and
- 3. Include the last day of the period, but if the last day is a Saturday, Sunday, or legal holiday, the period continues to run until the end of the next day that is not a Saturday, Sunday, or legal holiday.

For example, if a case manager submits a budget today at any time before 5:00 p.m., close of business, Thursday, April 27th, today does not count for one of the ten business days. The ten-day count begins tomorrow, Friday, April 28th, and would then run until Thursday, May 12th at 5:00 p.m. (close of business). If there was a legal holiday in the middle of this run of dates, the case manager would add one more day to the run.

If the CORE sends a case manager an RFI today at any time before 5:00 p.m. Thursday, April 27th, today does not count for one of the ten business days. The ten-day count begins the next day.

For the 30-day and 60-day deadlines for submissions (revisions and annuals), the guideline is from date of the month to same date of the month, regardless of the number of days in the month. For example, if a budget begins on August 15, 2017, the 60-day window for late submission ends on June 15, 2017, even though the month of July has 31 days. In the case of a revision, if the start date for services is on August 15, 2017, the revision needs to be sent to the CORE before July 15, 2017.

U. S. legal holidays for 2017:

Monday, January 2 New Year's Day

Monday, January 16 Birthday of Martin Luther King, Jr.

Monday, February 20 Washington's Birthday (not observed moved to day after Thanksgiving)

Monday, May 29 Memorial Day Tuesday, July 4 Independence Day

Monday, September 4 Labor Day Monday, October 9 Columbus Day Friday, November 10 Veterans Day Thursday, November 23 Thanksgiving Day Friday, November 24 Thanksgiving Break Monday, December 25 Christmas Day Tuesday, December 26 Christmas Break Friday, December 29 New Year's Break

U. S. legal holidays for 2018:

Monday, January 1 New Year's Day Tuesday, January 2 New Year's Break

Monday, January 15 Birthday of Martin Luther King, Jr.

Monday, February 19 Washington's Birthday (not observed moved to day after Thanksgiving)

Monday, May 28 Memorial Day Wednesday, July 4 Independence Day

Monday, September 3 Labor Day Monday, October 8 Columbus Day Monday, November 12 Veterans Day Thursday, November 22 Thanksgiving Day Friday, November 23 Thanksgiving Break Monday, December 24 Christmas Break Tuesday, December 25 Christmas Day Wednesday, December 26 Christmas Break Monday, December 31 New Year's Break

U. S. legal holidays for 2019:

Tuesday, January 1 New Year's Day

Monday, January 21 Birthday of Martin Luther King, Jr.

Monday, February 18 Washington's Birthday (not observed moved to day after Thanksgiving)

Monday, May 27 Memorial Day
Thursday, July 4 Independence Day
Monday, September 2 Labor Day

Monday, October 14 Columbus Day Monday, November 11 Veterans Day Thursday, November 28 Thanksgiving Day Friday, November 29 Thanksgiving Break Tuesday, December 24 Christmas Break Wednesday, December 25 Christmas Dav Thursday, December 26 Christmas Break Tuesday, December 31 New Year's Break

Please contact Jonathan S. Baca at jonathans.baca@state.nm.us if you have any questions.