DDW Therapy Update

September 2022



DDSD Clinical Services Bureau

https://www.nmhealth.org/about/ddsd/pgsv/clinical

THERAPY AGENCY NEWS

see pg. 3

information and resources for Therapy Agency Owners and Administrators

Therapy
Consultants
'Drop In' Office
Hours

Mon. <u>Oct. 3rd</u> 8:30 – 10am

- All disciplines welcome
- Join whenever you can
- Questions about DSP trainings? Documentation Requirements? CARMP strategies?

Zoom Meeting ID: 979 5695 8455 Passcode: office https://zoom.us/j/9795695845 5?pwd=SmZ1STZ3WTJCMGt WY3poV2pFU3lOZzo9

breakout rooms available for client specific issues



<u>NOTICE</u>: All provider agencies that receive this publication are <u>REQUIRED</u> to distribute this update in a timely manner to <u>ALL</u> therapy practitioners contracted or employed by your agency. Thank you for all you do!

Greetings from Betsy at CSB

We are at the start of a busy Autumn. I hope you are enjoying a little rain and the smell of roasting chiles! This version of the Therapy Update is full of information, as always, but I want to take a moment and highlight some important points. The number of available therapists is limited and those who need therapy are increasing. You are all familiar with Felicia Vidro and her efforts working with Therapy Provider agencies. Many thanks to all of you who graciously have been able to take new clients. Please remember to track your agency's status if you are on Self Imposed Moratorium in a specific county. This is addressed in detail on page 3. Therapy Consultants can provide Safety Net Services until a routine therapist can be identified. The numbers of individuals who need therapy are increasing and gaps exist statewide. CSB is working with several therapists who are interested in helping provide Safety Net Services. More information is coming as this moves forward. Clinical Services Bureau (CSB) is trying to support DDW Therapy Provider agencies by actively recruiting therapists. It was fun to see old friends last week at the NMOT conference, the health care recruiting event at UNM Health Sciences Center, and at the NMAPTA Conference. We will be at other events in the future- encouraging therapists to link with their local DDW Therapy providers agencies. Please join us at the 2022 Mobility and Positioning Conference in October. It promises to be a wonderful event. Stop by and say hello!

Questions about using the IDDSI Framework on the 2022 CARMP template? Contact Demarre, SLP Consultant demarre.sanchez@state.nm.us

2022 Mobility and Positioning Conference

Organized by the Specialty Seating Clinic, NM DOH On-Line Registration will be available SOON!

Monday & Tuesday, October 17 & 18, 2022



- ❖ Location: APS Berna Facio Center, 3315 Louisiana Blvd. NE, Albuquerque
- * Registration Fee: \$50 for 2 days (10 CE's)
- Focused on adaptive mobility & positioning of people with intellectual & developmental disabilities, neurologic & musculoskeletal diagnoses
- Sessions will address incorporating & integrating mobility, positioning, & functional assistive technology into a person's everyday life
- ❖ Primary audience is PT and OT providers NM CEU's provided
- Exhibits by national mobility & seating manufacturer's representatives & local DME providers

For more information contact: SPECIALTY.SEATING@STATE.NM.US

COVID Reminders ... please contact a therapy consultant or CSB with questions

- \Rightarrow per the state of NM Public Health Order (PHO), indoor mask requirements remain in place for medical facilities including Specialty Seating Clinic
- ⇒ residential and day program provider agencies may have different masking requirements
- ⇒ therapy service delivery may be fully in-person, fully remote, or a combination per individual and guardian preference
- ⇒ the national Public Health Emergency (PHE) is still in effect thru at least Oct. 15th
- \Rightarrow <u>COVID-19 Resources:</u> <u>https://cv.nmhealth.org/</u> for information about testing, isolation/quarantine times, etc.



WHY an RFI? Hints and tips



* RFI = Request for Information. This is not a denial of a therapy budget, rather a request for details or clarification. *

The Outside Reviewers (OR) may be looking for more detail in your documentation for budget requests.

- The OR may look only at the TDF submitted for justification of therapy budgets.
- It is critical that therapists thoughtfully and completely fill out the TDF.
- Be sure to include an explanation in any section where you are requesting more than the 'proposed' units.
- See current clinical criteria here https://www.nmhealth.org/publication/view/general/7016/. This is what the outside reviewers use as guidance during reviews.

When responding to an RFI:

- 1. It is helpful to have the RFI letter. Ask your CM for a copy.
- 2. It may be useful to highlight your response/justification statement(s) that you have added to the original TDF.
- 3. If you have questions for the reviewer:
 - Submit the guestions to your CM to forward to the outside reviewers.
 - The outside reviewer will reply to the person/guardian and CM. Your CM will share this with you.
- 4. If you contact the outside reviewer directly, be sure to include the CM so they are aware of your communication.

Therap/SCOMM Reminder

All therapists must have a Therap logon to:

- access and edit CARMP documents
- · see GER reports
- communicate with IDT members securely

Case managers or other providers should not send documents with PHI to anyone outside of SCOMM.

How-To Check, Add, and Remove Individuals from your caseload:

- Use this link https://www.nmhealth.org/about/ddsd/pgsv/cli nical/therapy/
- Scroll down to Therapy Service Provision, Prior Authorization, Budget
- Click "Therap Caseload Tool (How-To Check, Add, and Remove Individuals)" link to open the PDF
- The PDF tells you how to check your current caseload and how to SCOMM the Therap Unit to request getting someone 'attached' to your caseload so you can be part of team communication, update CARMPs, and send docs securely.



Attention: COTA's and OT Supervisors



Listening Session Weds. 9/28 9-10am

- What does supervision look like for you?
- How do you divide tasks between the OT and COTA?
- Have you made changes in your practice in response to the recently updated OT Practice Act in NM?
- What supports do you need from Clinical Services?

Please join the discussion to provide input for upcoming edits to the <u>Guidelines for use of OTAs in DDW</u> document.

Contact Robin, OT Consultant, with questions:

robin.leinwand@state.nm.us

IQR Update: In recognition of the workload therapists have, formal interviews are no longer being pre-scheduled. All IDT members will be contacted by SCOMM initially. Surveyors will review submitted documentation for needed information. They will reach out to therapists directly if there are any specific questions. If there is information you would like the surveyors to know, feel free to reach out to them.

THERAPY AGENCY NEWS:

INFORMATION AND RESOURCES FOR THERAPY AGENCY OWNERS AND **ADMINISTRATORS**

Each Therapy Agency is responsible for:

- Sharing all DDSD communication with all providers
- Monitoring Self-Imposed Moratorium status
- Ensuring all providers have access to Therap, know how to use SCOMM, and know how to do ongoing caseload updates – 'how-to' handout https://www.nmhealth.org/publication/view/form/7459/

Therapy Agencies are also required to maintain documentation for all providers:



- Current state licensure
- Completion of all required DDSD trainings
- Current vaccination requirements (or exemption documentation, as applicable)

Self-Imposed Moratorium (SIM)

- SIM expires after 6 months unless you renew - put a reminder on your calendar!
- Provider Agencies cannot deny services to any individual once a SFOC form has been signed, unless DDSD has granted an exception to the Provider Agency.
- Form: https://www.nmhealth.org/publication/view/form/39 32/
- Contact Tammy Barth at the Provider Enrollment Unit: tammy.barth@state.nm.us

Important Note:

- Children, under 21, do not qualify for therapy services through DDW.
- Agencies should not accept an SFOC for anyone under 21, UNLESS it is for ARM related services for 18-20 year-olds. Refer to DDW Standards 5.5 or Clinical Criteria.
- See 2021 DDW Standards 7.2.1 Services Available for Children (pg. 76).

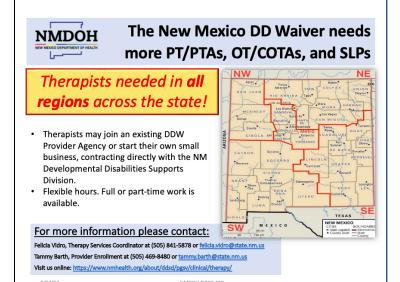


Provider Rate Increase:

- The new Therapy reimbursement rates are in effect.
- The 10% ARPA funding is being paid on top of that amount.
- HSD should be issuing a new rate sheet shortly.
- Until then there is no need to change your current billing practices as the system will pay the correct amounts.

Gross Receipts Tax Rates Changed 7/1/22

Please check for rates in your area



DDW Therapy Services Resource List 2022

Important information – keep this somewhere for quick reference

FREQUENTLY USED DOCUMENTS

DDSD DDW SERVICE STANDARDS: effective 11/1/2021 https://www.nmhealth.org/publication/view/policy/7012/

CLINICAL REVIEW AND CLINICAL/SERVICE CRITERIA V6: criteria used to approve budget requests

https://www.nmhealth.org/publication/view/general/7016/

DDW THERAPIST TRAINING REQUIREMENTS

https://www.cdd.unm.edu/cddlearn/ddsd/JobRequirementsByJobClassification.pdf

SECONDARY FREEDOM OF CHOICE FORMS (SFOC) http://sfoc.health.state.nm.us/

RORA FORM: DDSD REGIONAL OFFICE REQUEST FOR ASSISTANCE

https://www.nmhealth.org/publication/view/form/4574/

DDSD/CLINICAL SERVICES BUREAU (CSB) THERAPY SERVICES PAGE

https://www.nmhealth.org/about/ddsd/pgsv/clinical/therapy/

DDW Standards

- 2021 Standards Therapy Updates Recorded Webinar
- Therapy Specific Q&A and Crosswalk

Therapy Service Provision

• Therap Caseload: How-To Check, Add, and Remove Individuals

Documentation

- Therapy Documentation Form and Instructions
- Therapy Documentation Table (what is due when and to whom) https://www.nmhealth.org/publication/view/general/4566/
- Discontinuation of Therapy Report (template)
- Ongoing Therapy Discharge Planning Form

Assistive Technology Inventory

- Guidelines, Instructions, and Example
- AT Inventory Monitoring Form

Assistive Technology Fund

- AT General Fund Application and Instructions (fillable PDF)
- AT DDW (Budget-Based) Fund Application Form and Instructions (fillable PDF)
- *Note:* The forms may not 'appear' fillable on a mobile device. The link will open as a fillable PDF on a computer. *Hint:* Fill in the information on the form *in the web browser*, and then use 'save as' to save the completed form for your files. You can open the PDF and edit/re-save later as needed.

Therapy Services for Former Jackson Class Members (JCM)

• JCM exception request (<u>required</u> for any request over 232 units)

Documentation/Evaluation Templates

• OT, PT, SLP: Initial Evaluation, Annual Re-Evaluation, and WDSIs

Training Rosters

 Sample general and competency specific training rosters and a trainer designation form can be found here in the Direct Support Personnel section https://www.nmhealth.org/about/ddsd/train/csbtr/

Therapist Update Newsletters (read them all 2017-current)

Occupational Therapy Section even more resources including essential information for Assessment, Addressing Eating and Vision Needs, Home Evaluation, and Environmental Access, and instructions for the Use of Occupational Therapy Assistant Services through DDW https://www.nmhealth.org/about/ddsd/pgsv/clinical/therapy/ot/

Aspiration Risk Management - CARMP section https://www.nmhealth.org/about/ddsd/pgsv/clinical/cinit/arm/

- 2022 CARMP Template, Instructional Guide
- Case Study Examples
- Recording of complete CARMP Template Training (3/31/22)
- IDDSI Toolkit for NM DDW Providers click here



Scan QR Code for Therapy Services Page

CSB Trainings

ALL TRAININGS ARE ONLINE UNTIL **FURTHER NOTICE**

Please see the DDW **Therapist Training** Requirements by Job Classification to learn more about the training requirements for all therapists

Live stream, online trainings (not recorded) remaining 2022 dates

10/22 9:00am -4:30pm Aspiration Risk Management

9:00am -4:30pm 10/24 Participatory Approach

Pre-register for on-line trainings at: https://ddsdtrain.cdd.unm.edu/Calendar.aspx Please use your own email when registering to ensure you get the meeting link and documents

Other trainings required for Therapists

Introduction to Waivers

Person-Centered Planning for Therapists

Subtle Signs of Illness and Injury formerly 'Indications of Illness and Injury'

ANE REFRESHER Training 'ANE Awareness'

DDSD CDD Online Courses (available anytime) http://www.cdd.unm.edu/other-disabilityprograms/disability-health-policy/ddsdcourses/index.html

Effective Individual Specific Training Techniques - "EIST-Live Stream"

(not the Effective Trainer Techniques Part 1 course)

not recorded – see training calendar for dates https://ddsdtrain.cdd.unm.edu/Calendar.aspx

ANE Training DOH – Live Stream Course

Note: All versions of the DOH - ANE courses will count during the COVID-19 PHE

Clinical Services Bureau Contact Information

Elizabeth Finley Bureau Chief Iris Clevenger MFW and Insurance support

Elizabeth.Finley@state.nm.us <u>Iris.Clevenger@state.nm.us</u>

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Clinical Consultants Contact us via e-mail, text, or phone call

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Robin Leinwand Occupational Therapy Robin.Leinwand@state.nm.us 505-239-1768 (c)

Resources - Clinics

SAFE Clinic - Supports and Assessment for Feeding and Eating

Any adult with I/DD who is experiencing challenges related to oral eating and/or tube feeding can be referred for specialized assessment and recommendations regarding eating/feeding, nutrition, positioning, and associated medical needs to support health, safety, and independence. SAFE Clinic appointments are currently occurring via remote technology.

Contact: Jacoba (Kotie) Viljoen CSB ARM Coordinator, SAFE Clinic Coordinator (505) 231-2093 (work cell) Fax# (505) 841-2987 Jacoba. Viljoen@state.nm.us

Specialty Seating Clinic

Referrals for wheelchair, positioning, and adaptive equipment evaluations are being processed. Appointments are being made for remote and in-person evaluations or wheelchair fittings, dependent on the need of the individual as assessed by SSC clinicians.

Contact: Jason Lavy

Specialty Seating Clinic Manager

(505) 222-4610

Specialty.Seating@state.nm.us