MI VIA REVIEW GUIDE

My Path, My Way

BACKGROUND INFORMATION

| Class Member Identifier: | SS # | | Date of Birth: | | Age: | Gender: |
|----------------------------------|---------|----------|----------------|-------------|-----------|---------|
| Address where Class Member Re | esides: | | | | | |
| Contact for Questions: | | Telephon | e: | E-Mail: | | |
| Consultant: | | Telephon | e: | E-mail: | | |
| Relative: | | Telephon | e: | E-Mail: | | |
| Physician or Primary Care Provid | ler: | Telephon | e: | E-Mail: | | |
| Other People Relied Upon: | | Telephon | e: | Relationshi | p: Select | |
| Plan Start Date: | | Plan End | Date: | Plan Budge | et: | |
| Plan Approved on: | | Approved | by: | Budget Allo | ocation: | |
| Reviewer: | | Review D | ate: | | | |

Background: Mi Via

The Mi Via Home and Community Based Services Waiver is a program that supports eligible New Mexicans with disabilities to live safely in their communities, and prevent or delay out of home placement. Mi Via is a self-directed waiver that allows participants to hire, fire, supervise and manage providers of their choosing with support from a representative and/or consultant.

Based on assessed need and the participant's qualifying disability, the participant develops a service and support plan through person centered planning that outlines the services and supports the participant needs in order to live independently in their own home or community. The services and supports purchased from Mi Via are in addition to natural and other paid supports and are intended to increase independence or be a substitute to human assistance.

Service and Support Plan (SSP)

The following information comes from

's Service and Support Plan.

There are four (4) overall categories of services in Mi Via. These categories include:

- 1. Living Supports;
- 2. Community Membership Supports
- 3. Health and Wellness Supports
- 4. Other Supports

I. Living Supports

Living Supports Definition: Individually determined supports that help you stay in your own home and community. These supports can provide needed assistance with activities of daily living home management, supports for health and safety as well as independent living skills. Supports can be provided using four different models:

- Homemaker/Direct Support Services
- Home Health Aide
- In-home Living Supports.

Identify any supports provided to this person intended to enable him/her to successfully and safely complete daily activities or build skills in the areas listed below:

| Activity/Services | Non-MiVia Piad Supports (Hours per week) | Unpaid Supports (Hours per Week) | Mi Via Supports (Hours per Week | Total Hours (Hours per Month) |
|-------------------|---|-------------------------------------|------------------------------------|----------------------------------|
| Eating | | | | |
| Dressing | | | | |
| Bathing | | | | |
| Transfers | | | | |
| Toileting | | | | |
| Heavy housework | | | | |
| Light housework | | | | |

| Activity/Services | Non-MiVia Piad Supports (Hours per week) | Unpaid Supports (Hours per Week) | Mi Via Supports (Hours per Week | Total Hours (Hours per Month) |
|-------------------------------|---|-------------------------------------|------------------------------------|----------------------------------|
| Cooking | | | | |
| Grocery Shopping | | | | |
| Taking medication | | | | |
| Routine Communications | | | | |
| Banking tasks | | | | |
| Managing bills | | | | |
| Miscellaneous finance | | | | |
| Working with Vendors | | | | |
| Scheduling appointments | | | | |
| Managing other benefits | | | | |
| Exterior Supports (gardening, | | | | |
| yard Maintenance) | | | | |
| Total Hours per Week | | | | |

Please provide description of "other services" if provided.

If other services or related goods are provided based on the person's physical or cognitive needs list below.

| Services | Hours per Month |
|------------------------------------|-----------------|
| Homemaker/Direct Support | |
| Home Health Aid | |
| Assisted Living | |
| Customized In-Home Living Supports | Days per Month |

Goods related to Living Supports that the person needs

| Related Good(s) | Estimated Cost | Expected Outcome | Association to qualify condition or disability |
|-----------------|----------------|------------------|---|
| | | | |
| | | | |
| | | | |
| | | | |

II. Community Membership Supports

Community Membership Supports Definition: These supports help you participate in community life in order to enhance relationships with others work or participate in meaningful activities. These support include:

- Community Direct Support
- Employment Supports
- Customized Community Group Supports.

Based on the person's preferences, list the areas where he/she needs support to participate in activities in the community or to build skills related to community membership.

| Activity/Services | Non-Mi Via Paid Supports (Hours per week) | Unpaid Supports (Hours per week) | Mi Via Supports (Hours per Week) | Total Hours (Hours per week) |
|------------------------|--|-------------------------------------|-------------------------------------|---------------------------------|
| Employment | | | | |
| Volunteering | | | | |
| Educational | | | | |
| Leisure/Recreational | | | | |
| Building Relationships | | | | |
| Interpreter | | | | |
| Translator/Interpreter | | | | |
| Total Hours per Week | | | | |

Please describe "other support" if selected.

Identify the services or related goods needed to support the person's community supports, if any.

| Community Membership Service | Hours per Month |
|-------------------------------|-----------------|
| Community Direct Support | |
| Employment Supports | |
| Customized Community Supports | |
| Total Hours per Month | |

Goods related to Community Membership Supports that the person needs

| Related Goods | Estimated Cost | Expected Outcome | Association to Qualifying Condition or Disability? |
|---------------|----------------|------------------|---|
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |

III. Health and Wellness Supports

Health and Wellness Supports Definition: These supports are made available in Mi Via to assist the person with medically related or behavioral health needs that are not covered by the person's health plan and will enhance his/her ability to remain in his/her home and community. These supports are generally provided by a licensed health professional and include:

- Skilled Therapy for Adults OT, PT and SLP
- Behavior Support Consultation
- Nutritional Counseling
- Private Duty Nursing for Adults

Specialized Therapies

Other Health and wellness support needed

Are there services or related goods needed to support the person's health and wellness?

| Activity/Services | Non-Mi Via Paid Supports (Hours per week) | Unpaid Supports (Hours per Week) | Mi Via Supports (Hours per Week) | Total Hours (Hours per week) |
|--------------------------|--|-------------------------------------|-------------------------------------|---------------------------------|
| OT | | | | |
| PT | | | | |
| SLP | | | | |
| BSC | | | | |
| Nutritional Counseling | | | | |
| Private Duty Nursing for | | | | |
| Adults | | | | |
| Acupuncture | | | | |
| Biofeedback | | | | |
| Chiropractic | | | | |
| Hippotherapy | | | | |
| Massage Therapy | | | | |
| Naprapathy | | | | |
| Native American Healers | | | | |
| Play Therapy | | | | |
| Cognitive Rehab Therapy | | | | |
| Other Support Needed | | | | |
| Total Hours per Week | | | | |

Please provide a description of other support if selected.

Goods related to Health and Wellness Supports that the person needs.

| Related Goods | Estimated Cost | Association to qualifying condition or disability |
|---------------|----------------|---|
| | | |
| | | |
| | | |
| | | |

Q. How will health and wellness supports be measured to ensure that they are working well for the person and meet his/her needs? Plan:

IV. Other Supports

Other Supports Definition: These supports are available to enhance or enable the person to receive other services on his/her plan, or to decrease the need for more direct services, thereby increasing his/her independence. These include:

- Transportation
- Emergency Response Service
- Respite
- Related Goods

| Activity Services | Non-Mi Via Paid Supports | Unpaid Supports | Mi Via Supports | Total Hours/Miles/Trips |
|------------------------|--------------------------|------------------|------------------|-------------------------|
| Transportation by Mile | Miles per month: | Miles per month: | Miles per month: | Miles per month: |
| Transportation by Trip | Miles per month: | Miles per month: | Miles per month: | Miles per month: |
| Transportation by Hour | Hours per month: | Hours per month: | Hours per month: | Hours per month: |
| Emergency Response | Hours per month: | Hours per month: | Hours per month: | Hours per month: |
| Services | | | | |
| Respite Care | Hours per month: | Hours per month: | Hours per month: | Hours per month: |

Goods related to Other Supports Needed

| Related Goods | Estimated Cost | Expected Outcome | Association to qualifying condition or disability |
|---------------|----------------|------------------|--|
| | | | |
| | | | |
| | | | |

Q. How will the person measure if all support services are working well for him/her and meet his/her needs?

Plan:

V. Environmental Modifications

If the person has had environmental modifications completed, or if some are needed, please explain and give funding source.

| Item/Modification | Date Completed |
|-------------------|----------------|
| | |
| | |
| | |
| | |

VI. Backup Plan (to be easily available for employees/others)

Q. If regularly scheduled employees or service providers are unable to report to work the participant will contact: (Mandatory: must list at least one alternative provider.)

PEOPLE INTERVIEWED

The following list identifies those individuals typically interviewed as a part of this review process. Individuals who <u>may be</u> interviewed include: Class Member

- Consultant
- Guardian or legal representative
 Service Provider, if any
- Others: (list based on person interviewed)

Summary of those Interviewed Follow:

| # | Date of Interview | Name of Person Interviewed | Title | Contact Information Phone & E-Mail | Type of Interview (phone, face to face) |
|----|----------------------|-------------------------------|-------|---------------------------------------|--|
| 1. | | | | | |
| 2. | | | | | |
| 3. | | | | | |
| 4. | | | | | |

INTERVIEWS 1:

Name:

Title: <u>Title</u>

Date of Interview :

| | Questions |
|-----------|--|
| 1. | What has happened as a result of your participation in the Mi Via Program at home, at work and in the community related friends and relationships? |
| Plan | |
| Interview | |
| 2. | What are your strengths? What are you really good at? |
| Plan | |
| Interview | |
| 3. | What are your favorite places to go in the community? (Activities, clubs, church, art, etc.) |
| | What do you do? |
| Plan: | |
| Interview | |

Interview

| 4. | Who are your friends? How often do you get to see these friends? |
|-----------|---|
| Plan | |
| Interview | |
| 5. | What do you do during the day? Are you interested in having more interests or doing more things in the community? Yes: No: If yes, what? |
| Plan | |
| Interview | |
| 6. | Do you or are you interested in volunteering in your community? (Doing things with other people, helping at events in the community)? Yes: No: |
| Plan | |
| Interview | |
| 7. | How would you go about volunteering if you were interested? Is there anything that keeps you from volunteering if you want to? Yes: No |
| Plan | |
| Interview | |
| 8. | Do you have the transportation you want so you can go places in the community? |
| Plan | |

| Interview | |
|-----------|---|
| 9. | Do you have a job? Yes: No: If yes, describe (Where do you work? What do you do? How many hours a week? How long have you been employed? Do you like your job? Would you like to explore other work opportunities? |
| Plan | |
| Interview | |
| 10. | (If not working) Are you interested in working or having a job? If yes, what would you like to do? Yes: No: |
| Plan | |
| Interview | |
| 11. | What can Mi Via do to help with your health related needs? |
| Plan | |
| Interview | |
| 12. | What do you need to address any health or safety concerns? |
| Plan | |
| Interview | |
| 13. | Do you have any health concerns that have not been addressed? (Consider medical issues, eating and nutrition concerns, and behaviors that might not be safe or helpful in his/her life). |
| Plan | |

| Interview | |
|------------|--|
| IIIICIVICW | |
| 14. | Has a health professional recommended a special nutritional plan or special diet for you? Yes: No: |
| Plan | |
| Interview | |
| 15. | Has a health professional recommended that you take nutritional supplements? Yes: No: |
| Plan | |
| Interview | |
| 16. | Do you need reminders to eat? Yes: No: |
| Plan | |
| Interview | |
| 17. | Do you need additional health/safety supports that you don't currently have? Yes: No: If yes, explain. |
| Plan | |
| Interview | |
| 18. | Do you have the supports you need to be physically active? Yes: No: If no, explain. |
| Plan | |

| Interview | |
|-----------|---|
| | |
| 19. | Do you need help from a licensed nurse, therapist, and/or nutritional counselor? Yes: No: If yes, explain. |
| Plan | |
| Interview | |
| 20. | Have you had to go to the hospital or emergency room in the past year? |
| | If yes, describe for what and how often. |
| Plan | N/A |
| Interview | |
| 21. | Have you had any 'home modifications' made to your house in the past five (5) years? (E.g., ramps, grab bars, doorway/hallway modifications, bathroom modifications). Yes: No: |
| Plan | |
| Interview | |
| 22. | Are there modifications that you need to your home or your car? Yes: No: If yes explain. |
| Plan | |
| Interview | |

| 23. | Are there other special services that you need to help you be healthy and feel good that you need? Yes: No: If yes, explain. |
|-----------|--|
| Plan | |
| Interview | |
| 24. | Do you like where you live now? Yes: No: What do you like/not? |
| Plan | |
| Interview | |
| 25. | Do you get along with the people you live with? Yes: No: |
| Plan | |
| Interview | |
| 26. | Do you like the people who help you at home and when you go out? Yes: No: What do you like/not about them? |
| Plan | N/A |
| Interview | |
| 27. | Are you learning new things? Yes: No: What? |

| Plan | |
|-----------|--|
| Interview | |
| 28. | Do you need help putting your Mi Via Plan into action? Yes: No: If yes, what kind of help do you need? |
| Plan | |
| Interview | |
| 29. | Do you need assistance with any of the following program administration activities? |
| | Process timesheets Processing invoices Identifying other resources Operating a fax machine |
| | Finding related goods Managing program budget Operating a computer |
| | If yes, explain |
| Plan | |
| Interview | |
| 30. | Q. Does your consultant contact you monthly by phone or in person?YesNo: |
| Plan | |
| Interview | |
| 31. | Does your consultant see you at least 4 times in-person each year? Yes No |
| Plan | |

| Interview | |
|-----------|---|
| 32. | Does your consultant meet with you in your home at least one time a year? Yes: No: |
| Plan | |
| Interview | |
| 33. | Do you want your consultant to contact you more? Yes: No: |
| Plan | |
| Interview | |
| 34. | What services do you get from your consultant/support guide? |
| Plan | |
| Interview | |
| 35. | Is that adequate? Yes: No: |
| Interview | |
| 36. | Do you know how to report abuse, neglect or exploitation? Yes: No: |
| | |

| 37. | Have you ever had to report abuse, neglect or exploitation? Yes: No: |
|-----------|---|
| Interview | If so, what happened if you feel comfortable sharing that? |
| 38. | How do you know that your Mi Via Services are working for you? |
| Interview | |

INTERVIEW 2:

Name:

Title: Consultant

Date of Interview :

| | Questions |
|-----------|---|
| 1. | Tell me about |
| Interview | |
| 2. | How often are you in contact with? |
| | By phone: |
| | Face to face: |
| Interview | |
| 3. | What type of assistance does need from the Mi Via Waiver? |
| Interview | |
| 4. | Is receiving it? If not, why? |
| Interview | |

| 5. | How are Mi Via Services measured to be sure they are effective? | | | | |
|-----------|---|--|--|--|--|
| Plan | | | | | |
| Interview | | | | | |
| 6. | Are there any services or supports that needs that are not provided to him/her? | | | | |
| | | | | | |
| 7. | | | | | |
| | | | | | |

INTERVIEW 3:

Name:

Title: <u>Title</u>

Date of Interview :

Questions

| 1. | |
|----|--|
| | |
| 2. | |
| | |
| 3. | |
| | |
| 4. | |
| | |
| 5. | |
| | |

OBSERVATIONS

Observation 1

| Start Time: | Location: | Number of paid support present: | Number of Consumers: | Stop Time: |
|------------------------------|-----------|---------------------------------|----------------------|------------|
| Notes: Type Here | | | | |
| Observation 2 Start Time: | Location: | Number of paid support present: | Number of Consumers: | Stop Time: |
| Notes: Type Here | | | | |