

# NEW MEXICO PASRR LEVEL I IDENTIFICATION SCREEN

A New Mexico PASRR Level I Identification screen is required for every Medicaid certified nursing facility applicant regardless of payment source.

**Please print legibly. Incomplete referrals will not be processed.**

The information in this document constitutes a Level I referral. This document must be part of each individual's nursing facility record. The document must be updated only if the individual's Mental Illness (MI), Intellectual Disability (ID), and/or Related Condition (RC) status changes (Resident Review/Significant Change Review).

## A. TYPE OF REVIEW (SELECT ONE)

- Pre-Admission Screening (hospital, agency, doctor office)
- Resident Review/Significant Change Review (nursing facility only)
- Adult Protective Services **ONLY**

## B. INDIVIDUAL'S INFORMATION

Name: \_\_\_\_\_ DOB: \_\_\_\_\_ SSN: \_\_\_\_\_  
**Last, First, Middle Initial** **Complete Number**

Current Location: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_

Next of Kin, Medical Surrogate or POA: \_\_\_\_\_

Telephone: \_\_\_\_\_

Pertinent Medical Diagnoses: \_\_\_\_\_  
**(do not document using codes)**

## C. IDENTIFICATION OF MENTAL ILLNESS (MI) EVALUATION CRITERIA

1.  YES  NO Is there a diagnosis or suspected mental illness? If yes, Diagnosis: \_\_\_\_\_  
 a mental illness (from the DSM-5) includes diagnoses such as:  
 Schizophrenia                      Disorders of Mood                      Panic Disorder  
 Anxiety Disorder                      Personality Disorder                      Psychotic Disorder  
 Somatoform                      Depression                      Substance Related  
**This list is not all-inclusive; contact PASRR for questions on a specific diagnosis.**

2.  YES  NO Due to the Mental Illness listed above, within the past two years, has the individual had
- More than one in-patient psychiatric hospitalization or in-patient drug intervention; **OR**
- \_\_\_\_\_  
**Date of in-patient psychiatric hospitalization**  
**or drug treatment intervention**
- \_\_\_\_\_  
**Date of in-patient psychiatric hospitalization**  
**or drug treatment intervention**
- Any intervention by the housing authority, adult protective services, or law enforcement; **OR**
- An episode of significant disruption to their living situation that necessitates supportive services to maintain functioning in a residential setting

**When both questions are answered "yes," a referral to PASRR is required prior to a nursing facility admission. Continue with screening form for Intellectual Disability (ID) and Related Condition (RC) Evaluation Criteria.**

Is this individual receiving mental health services? If so, name of agency/therapist:

\_\_\_\_\_

**D. IDENTIFICATION OF INTELLECTUAL DISABILITY (ID) EVALUATION CRITERIA**

1.  YES  NO Is there a diagnosis or evidence of intellectual disability or developmental disability prior to the age of 18?
2.  YES  NO Is the individual receiving services for their intellectual disability?  
Name of Agency: \_\_\_\_\_

If either question is answered "yes", a referral to PASRR is required prior to a nursing facility admission.

**E. IDENTIFICATION OF RELATED CONDITION (RC) EVALUATION CRITERIA**

- YES  NO Is there a history, diagnosis, or evidence of a Related Condition (RC), affecting intellectual or adaptive functioning with age of onset prior to age 22? Any severe, chronic disability, other than mental illness, that may indicate a developmental disability will qualify.

Examples:

Seizure Disorder	Epilepsy	Cerebral Palsy	Spina Bifida
Deafness	Quadriplegia	Multiple Sclerosis	TBI
Blindness	Paraplegia	Muscular Dystrophy	Autism

**This list is not all-inclusive; contact PASRR for questions on a specific diagnosis.**

Comments: (Specify Related Condition and age of onset) \_\_\_\_\_

If question is answered "YES," a referral to PASRR is required prior to a nursing facility admission.

**F. ADMITTING NURSING FACILITY INFORMATION**

Name of Facility: \_\_\_\_\_ NF E-mail Address: \_\_\_\_\_@\_\_\_\_\_

**Required**

Telephone: \_\_\_\_\_ Expected date of Admission: \_\_\_\_\_

Type of nursing facility care this individual needs:  SNF (less than 30 days) or  Long-term care

**Note: Long Term Care**

If the individual meets criteria for Mental Illness (MI) Section C, Intellectual Disability (ID) Section D, and/or Related Condition (RC) Section E and long-term care is needed for this individual, a PASRR Level II Evaluation is required prior to nursing facility admission. Submit this Level I identification screen to PASRR and a Level II Evaluation will be scheduled.

**Waiver Types****G. CONVALESCENT CARE WAIVER (Individual must meet all three requirements)**

PASRR will issue a Convalescent Care Waiver:

- if the individual has a diagnosis of Mental Illness (MI) Section C, Intellectual Disability (ID) Section D, and/or Related Condition (RC) Section E.
- if the individual needs skilled nursing facility (SNF) care and a physician certifies the expected length of stay at a nursing facility will be 30 days or less.
- and** if the individual is currently in the hospital and going directly to a nursing facility for convalescence for the medical condition the individual received treatment for while in the hospital.

If the individual is admitting to a nursing facility for skilled care having met the above requirements, complete the physician/provider order on the following page.

Admit to \_\_\_\_\_ for convalescence for  
**Name of nursing facility**  
 \_\_\_\_\_ for a period not to exceed 30 days.  
**Medical condition the individual received treatment while in the hospital**

\_\_\_\_\_  
**Physician/Provider Signature/Date**

#### H. DEMENTIA WAIVER (Individual must meet all three requirements)

PASRR will issue a Dementia Waiver;

- if the individual has a diagnosis of Mental Illness (MI) Section C, Intellectual Disability (ID) Section D and/or Related Condition (RC) Section E,
- if the individual has an advanced or primary diagnosis of Dementia/Major Neurocognitive Disorder
- and** a physician/provider completes the certification below

YES  NO Is there a diagnosis of Dementia/Major Neurocognitive Disorder?

My patient; \_\_\_\_\_, has advanced or primary diagnosis of  
**Name of patient**

Dementia/Major Neurocognitive Disorder.

\_\_\_\_\_  
**Physician/Provider Signature/Date**

This person has a Dementia Waiver issued on: (date of issue) \_\_\_\_\_ Verified with PASRR

#### I. SEVERITY OF ILLNESS WAIVER (Individual must meet all three requirements)

PASRR will issue a Severity of Illness Waiver:

- if the individual has a diagnosis of Mental Illness (MI) Section C, Intellectual Disability (ID) Section D and/or Related Condition (RC) Section E,
- if the individual requires Hospice or Palliative Care due to an end of life diagnosis,
- and** a physician/provider completes the certification below

My patient; \_\_\_\_\_, meets PASRR guidelines and has  
**Name of patient**

\_\_\_\_\_, a Medical condition which meets end of life criteria.

\_\_\_\_\_  
**Physician/Provider Signature/Date**

#### J. RESPITE WAIVER (Individual must meet all three requirements)

PASRR will issue a Respite Waiver:

- if the individual has a diagnosis of Mental Illness (MI) Section C, Intellectual Disability (ID) Section D and/or Related Condition (RC) Section E,
- requires respite for a period not to exceed 14 days,
- and** a physician/provider must complete the following order

My patient; \_\_\_\_\_, meets PASRR guidelines and will require respite  
**Name of patient**

care at; \_\_\_\_\_, for a period not to exceed 14 days.  
**Name of nursing facility**

\_\_\_\_\_  
**Physician/Provider Signature/Date**

**The following information should only be sent to PASRR if the individual has met criteria in section C, D or E**

**K. REQUIRED DOCUMENTATION TO BE SUBMITTED WITH THE LEVEL I IDENTIFICATION SCREEN**

Please select documents sent with the Level I screen.

**Mandatory**

- A completed Level I Identification Screen
- Current physician/provider history and physical
- List of current medications

**If available**

- Psychiatric evaluation/consult
- ID/RC history/documentation
- Neuropsychological evaluation/consult
- Documentation of Dementia/CT/Brain Scan
- Mental Status Exam

Please remember to provide mandatory information, as incomplete referrals will not be processed.  
Fax all documentation to PASRR at 505-841-5537.

**L. NAME AND TITLE OF INDIVIDUAL COMPLETING PASRR LEVEL I SCREEN**

NAME/TITLE: \_\_\_\_\_ Signature: \_\_\_\_\_

Hospital, Nursing Facility, Agency: \_\_\_\_\_

Telephone/extension: \_\_\_\_\_ Email address: \_\_\_\_\_@\_\_\_\_\_

**Required** **Required**

Date form completed: \_\_\_\_\_ Date Form sent to PASRR: \_\_\_\_\_

**For PASRR Staff use only**

Revised/Corrected Level I Screen Reason Revised/Corrected:

Met Criteria  Issued Waiver Waiver Type/Date: \_\_\_\_\_ PASRR Staff Member: \_\_\_\_\_