This document is the visit data export template for the monthly EHR data extracts that are to be sent to Apex by the 15th of each month 1 This data extract is to include:

Every patient

Every visit

Every CPT and ICD code regardless of if the service is billable

Please do not filter any codes out of the data export; Apex will filter your performance measure data when preparing your data snapshot

Fields	SBHC Location ID	Patient ID	First Name	Last Name	Students Date of Birth	Sex at Birth
Example Visit1	Test Clinic	Car5555	Fake	Sanchez	10-10-2003	Male
Example Visit2	Test Clinic	Car5556	Fake	Summers	08-25-2003	Female
Example Visit3	Test Clinic	Esp5557	Fake	Thompson	09-12-1999	Female
Example Visit4	Test Clinic	Esp7846	Fake	Orion	01-07-2003	Male
Example Visit5	Test Clinic	Esp5557	Fake	Thompson	09-12-1999	Male
Example Visit6	Test Clinic	Esp5557	Fake	Thompson	09-12-1999	Female
Descriptions	Text Field	Primary Key	Text Field	Text Field	MM-DD-YYYY	Text Field
	Test Clinic	Must be unique to a patient and must never change .				

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Gender Identity	Sexual Orientation	Race	Ethnicity	Date of Service	Assigned Provider
Male	Bisexual	Black or African American	Puerto Rican	03-21-2011	Gibson 978184
Female	Gay or lesbian	American Indian or Alaska Native	Declined to Specify	03-21-2011	Gibson 978184
Nonbinary	Heterosexual (straight)	Asian	Not Hispanic or Latino	03-11-2011	Baca 714933
Two-Spirit	Queer	White	Hispanic or Latino	03-12-2011	Morris 775486
Questioning	Pansexual	Unknown	Latin American	03-12-2011	Baca 714933
Male	Asexual	Native Hawaiian or other Pacific Islander	Hispanic or Latino	03-27-2011	Gage 444572
Text Field	Text Field	Text Field	Text Field	MM-DD-YYYY	ID and Name

Procedure Code	Diagnoses	Insurance Name
99213	V202	Site Presbyterian
99393	V202	Site BCBS
90804	30001	Site Molina
99213	V700	Site BCBS
90804	30921	Site Molina
90846	V6120	Site Molina
All CPT codes associated with a visit, listed in a separate column for each code, even if the service is unbillable. Up to 50 codes.	All Diagnoses codes associated with a visit, listed in a separate column for each code, even if the service is unbillable. Up to 30 codes.	
	Must have 1 diagnosis code (Please remove periods and store as text to keep leading zero integrity).	Make sure to code for uninsured.