

HANDBOOK for EVitals / DAVE® Death Certificate Funeral Homes

For Support with EVitals, Contact the Dept of Health Help Desk: (800) 280-1618 select 1 (Select 4 for weekends and Holidays) Monday ~ Friday 8am~5pm

EVitals Web Site: https://evitals.health.state.nm.us/DAVE

Revised August 2013

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Introduction and General Information

What is E-Vitals?

E-Vitals is a statewide electronic vital cases system accessible via the Web for the registration and issuance of birth and death certificates. E-Vitals can reduce the wait times for customers (NM citizens), reduce paper work for certifiers and funeral directors, and improve the quality of birth/death data in New Mexico.

<u>DAVE®</u>

DAVE® is the software for the E-Vitals project. It was developed by ChoicePoint and has been modified to suit New Mexico. Several



other states are also using this software, adapted for their own state.

Security

The data entered into the system is very secure. The program and data are not kept on individual computers where it would be vulnerable. Instead the program and data are kept on secure servers (large computers) in access-controlled state buildings. Many processes and procedures are in place to keep the data secure, yet to provide easy access for people doing the data entry. Access to the program is controlled by User Names and Passwords. User Names allow access only to the data and the parts of the program necessary for specific users to do their work. Aside from the State Registrar and the program administrators, no one has access to the entire program.

Computer Requirements

Since E-Vitals/ DAVE® is a web based program, there is nothing from the program that is loaded onto your computer. However, a computer does need the following to be able to use the DAVE® program:

Windows 2000 or higher Operating System

Internet Explorer 8.0 or higher

Adobe Acrobat Reader 8 or higher. Reader is a free program, widely available on the web. To install it: <u>http://www.adobe.com/products/acrobat/readermain.html</u>

Getting Help ~ (800) 280-1618

The Department of Health Help Desk is available Monday ~ Friday 8am~5pm, at (800) 280-1618 select 1 (select 4 for weekends and Holidays)



Opening and Closing the DAVE® Application

Accessing the Web Site

You need to have a computer with Internet Access and with Internet Explorer installed. The web site is: <u>https://evitals.health.state.nm.us/DAVE/logon.aspx</u>

Creating a Shortcut to the DAVE® Application

If there is no shortcut to DAVE® on your desktop, open Internet Explorer. Type the address above into the Address field and press Enter on your keyboard:

Once you have the Login screen showing, right click in the empty space around the photo and select Create Shortcut, then select OK. This will place a shortcut to DAVE® on your computer desktop.

Logging In

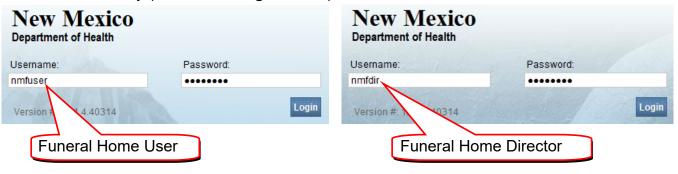
Click the shortcut to DAVE® on your computer's desktop. This will open the Log In screen:



Enter the User Name provided by Vital Records. Both User Names and Passwords are case sensitive.

Press the **Tab** key to move to the **Password** field, and enter your password. If you enter the wrong password more than 3 times in a row, your account will be locked. Contact the Help Desk to unlock it.

Press the Enter key (or click the Login button).



If an Auto Complete window opens, click in the **Check Box** ("Don't offer to remember any more passwords") and select the **No** button.

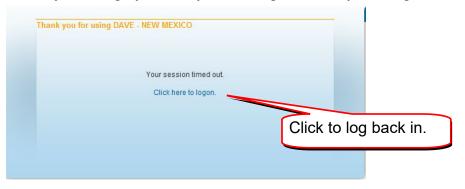


Server Not Found

The "server not found" message could indicate that your computer is not connected to the internet. Check your network connection. It could also indicate that the address is typed incorrectly. Reboot your computer and try again. If the problem persists, contact your local administrator or the Help Desk.

Timed Out

If the system logs you out, you can log back in by clicking on the "here" link.



Passwords

As a new user, you will be provided with your user name and password. If you forget your user name or password, contact the Help Desk.

If you enter the wrong password more than 3 times in a row when you are trying to log in, your account will be locked. You will need to contact the Help Desk to have it unlocked.

Logging Off

You can log off by selecting **Main** on the left hand menu bar, and then selecting **Logout** OR, select the small **Logout** button near the top right of your screen.



You will see a small window asking if you want to exit the program. Select OK.



Cogon - Windows Internet Explorer provided by Department of Health	
C v 2 https://10.100.2.222/DAVE_UAT/Logon.aspx	👻 Certificate Error 😽 🗙 📴 Bing
👷 Favorites 🛛 🙀 🔊 DAVE - NEW MEXICO - Se 🝘 DAVE - NEW MEXICO - Se 🔊 DAVE - NEW MEXICO - Se	- NEW MEXICO - Se 🙋 Web Slice Gallery 🔻 🔊 DAVE - NEW MEXICO - Se
C Logon	🦄 🔻 🖾 👻 🖼 👘 👻 Page 👻 Safety 👻 Tools 👻 🔞 👻

Missing Information in DAVE®

Missing Locations

The data in DAVE® is used for many purposes besides providing **Death Certificates** for families. It is important that we have accurate information on locations for **Decedent's Place of Residence** and **Decedent's Place of Death**.

With this in mind, our program has been developed to use **Drop Down** lists for names of **Cities**, **Counties** and **States**. We have tried to include most of the cities and counties that you may need to enter.

If/when you come across a **Place of Residence** or a **Place of Death** (in the USA, Canada or Mexico) that is not in the drop down, PLEASE do not key it in. Call us on the Help Desk number, and tell us what needs to be added or corrected.

Navigation, Data Entry Rules and Searching

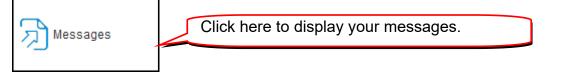
Navigation

Home Page

When you log into DAVE®, the first screen you see is your **Home Page**.



Click here to display your messages in order to view your messages.



Sometimes there are too many Messages to display at once. There will be a note at the bottom of the screen on the left that says something like "First 1 2 ...Last". Click on any of the underlined numbers or the word **Last** to see more items in the list. This same process works for any list in DAVE®.

First 1 2 3 4	5 Last	Total records : 100
Abc Doc	Case 2559951 - Approved Bianca Natasha Marchaca	7/16/2013 9:06:23 AM
Abc Doc	Case Id: 2559951 - Bianca Natasha Marchaca, Date of Death:May-25-2012 has been certified. Marchaca, Bianca	7/16/2013 9:06:23 AM
AUCDOC	- טאטער אירופט איר אינגע	

To see more pages, click here.

Moving Around

Using the Tab key on your keyboard moves your cursor to the next field

Using the Tab + Shift keys together moves your cursor to the previous field.

Navigation Buttons

On a data entry s	screen: Status Bar
Death Registration Menu Personal Information	2560028 :Andrew Test Jul-21-2013 New Event/New Event/Not Registered/Not Affirmed/Uncertified/NA
Decedent Resident Address Family Members	Decedent Will your institution be responsible for completing and filing the death registration for the decedent? No -
Informant Disposition Decedent Attributes Medical Certification	Decedent's Legal Name Prefix First Middle Other Middle Last Suffix Andrew
Pronouncement Place of Death Other Links	Decedent's Maiden Name If female, give last name prior to first marriage (Maiden)
Comments Correspondence Order Certified Copies	Gender Social Security Number Male None Unknown Return button
Print Forms Relinquish Case Request Medical Certification Transfer Case	Date of Birth Years Months Days Hours Minutes SSN Verific Save button Decedent's Birth Place Under 1 Year Under 1 Day Hours Minutes SSN Verific Save button UNVERIFIE Clear button
Trade Calls Validate Registration Switch User	City or Town State Country United St Next button
	Validate button Validate Page Next Clear Save Return

The **Validate Page** button checks the data on this page and will put it in the **Personal Pending** queue.

The Next Button saves this page and moves on to the next screen.

The Clear Button clears any information you have entered on this page since last save.

The **Save** Button saves information you have entered on this page.

The **Return** Button takes you back to the previous action.

The Status Bar gives you information on the status of the case.

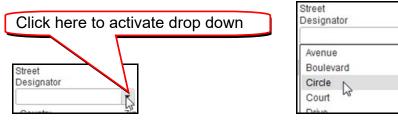
	Irew Test Jul-21-20 vent/Not Registered/Not Af		
Decedent			
Will your institution	be responsible for compl	eting and filing the death	registration
Prefix First	Middle	Other Middle	Last

Drop Down Lists

Drop Down lists – to make a selection in a drop down list, mouse click on the small down arrow, and then click on the item of your choice

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Sorting Columns

Sorting Columns – any column with an underlined heading in blue can be sorted by clicking on the heading. In this case, clicking **Date of Event** sorts the column by the date of death.

All	Case Id	File Number	Regis Click here to sort by date of death.	Date of Event	Data Provider
	2560029		Test, Bill	Jul-22-2013	ABC Funeral Home
	2559936		Signature, Electronic	Nov-16-2012	ABC Funeral Home
	2559935		November Jr, John	Nov-01-2012	ABC Funeral Home
					Total records : 3
		Thes	e results are now sorted by date of death.		
All	Case Id	Thes File Number		Date of Event ↓	Data Provider
AII	Case Id 2559935			Date of Event ↓ Nov-01-2012	Data Provider ABC Funeral Home
			Registrant	-	
	2559935		Registrant November Jr, John	Nov-01-2012	ABC Funeral Home

Comments

If there is a tiny magnifying class near the Case ID, there is a comment entered on the case. Open the case to see the comment.

All	Case Id	File Number	Registrant	This sign means there is a comment on the case. You will only see this in the
	2560020			aueues.
	487609		Test, Carl	

Check Boxes

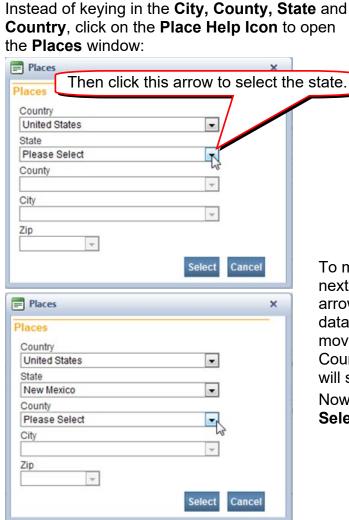
Check Boxes – use a mouse click (or a Tab and Space Bar combination) to select a check box:

Race			
What race did decedent consid	ler himself to be?(More tha	n one race can be indicated)	
White	Chinese	Vietnamese	Samoan
 Black or African American American Indian or Alaska Native (specify tribe) Asian Indian 	 Filipino Japanese Korean 	 Other Asian (specify) Native Hawaiian Guamanian or Chamorro 	 Other Pacific Islander (specify) Other (Specify) Unknown
Race What race did decedent conside	er himself to be?(More than	one race can be indicated)	
Vhite	Chinese	Vietnamese	Samoan
Black or African American American Indian or Alaska Native (specify tribe) Jemez Pueblo Asian Indian	 Filipino Japanese Korean 	 Other Asian (specify) Native Hawaiian Guamanian or Chamorro 	 Other Pacific Islander (specify) Other (Specify) Unknown

Place Help Icon

There is a **Place Help** icon that can assist in entering **City**, **State**, **County** and **Country**. Using it will prevent spelling errors and keep our data "clean". Please use it every time you enter a place.

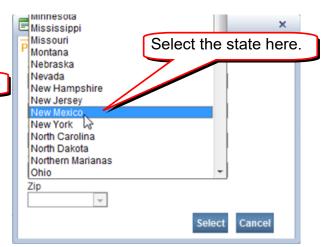
Address				
Pre Street Number Directional 123 E 💌	Street Name, Rural Ro Main	ute, etc. (Physical Address only)	Street Designator Street	Post Apt #, Directional Suite #,etc.
City or Town Los Lunas Inside Place Help Icc	County Valencia	State New Mexico	Country United States	Zip Code 87031



The **Place Help Icon** will not currently give you a list of all zip codes, so stop after you select the city, and click on the **Select** button.

The **Select** button will take you back to the address screen. Mouse or TAB to the **Zip** field and enter the Zip code.

If a place (for **Decedent's Residence** or **Place of Death**) is not found in the **Place Help** Icon and is in Mexico, Canada or the US, please call the Help Desk so it can be added.



To move to the next field click on the arrow by the next field or press the TAB key and click on the arrow next to the field. This loads the appropriate data in to the next field (State, in this case), and moves your cursor there. Most of the time, the Country field will default to United States, and you will start with State or County.

Now you select the appropriate city. Then click on **Select.**

Places	×
Places Country United States State New Mexico County Bernalillo City Albuquerque Zip	Click on the Select button and then manually fill in the Zip on the Address field.
Please Select 💌	Select Cancel

Look Ups

Lookup fields are very similar to **Drop Down** fields, but usually have longer lists and can be searched. Lookup fields are labeled **Lookup** and have a button with a magnifying glass **Q** at

the end of the field:	This 🔍 indicates	a Lookup	
Place of disposition			
City or Town	State	Country	
		United States	

When you click on the , the Facility Name field will appear. Type in the place name you are looking for using the Wild Card%. Click on **Search**

E Lookup Place Of Disposition	×
Facility Name> Dan%	
Type in part of the name here and use the Wild	Cancel

Click on the Select by the Place Name you wish to select.

Facility Name > Dan%		Search	the select link will
Facility Name	Address	City	paste you choice int
Daniels Family Crematory	4310 Sara SE Road	Rio Rancho	select
Daniels Family Crematory (Yale)	700 Yale	Albuquerque	select
		Total	records:2
			Cancel
ace of disposition			
ace of Disposition			
-	<u>.</u>		
ace of Disposition	State	Country	/

You may also select the eraser lcon \sum to clear the field it is associated with.

Data Entry Rules

Names

All names must be entered with first letter capitalized (Jane, not jane or JANE). Names cannot include a period, even for Jr, Sr or an initial.

Addresses

PO Boxes may only be used in the **Informant** address field. For all other addresses, a street address must be entered. When using PO Box, place 2 "#" signs in the **Street Number Field** and "PO Box" with the correct number in the **Street Name** field.

	lul-24-2013 valid/Not Registered/No	ot Affirmed/Uncertified/NA/FIPS	Coding Required/Persor	al Pending/Medical	Pending
Pre	Box entered Street Name, Rural Ro P.O. Box 23	ute, etc. (Physical Address only	Street) Designator	Post Directional	Apt #, Suite #,etc.
City or Town Albuquerque Inside City Limits	County Bernalillo	State New Mexico	Country United States	Zip Code 87195	
			Validate Page	Next Clear S	Save Return

Some cities in New Mexico have a NW, SE etc. in their address after the **Street Designator** (Street, Drive or such) such as 1100 San Mateo NE, Albuquerque. Enter the NE in the **Post Directional** field.

If there is an apartment or suite, enter the number of the apartment or suite in the **Apt or Suite** field. There are only 5 spaces in this field – if you type in Suite, you will not have enough space to enter a suite number.

Resident Address			Post	
Address				
	Street Name, Rural Route, etc Gold	: (Physical Address only)	Street Designator Boulevard	Post Apt #, Directional Suite #,etc.
City or Town Albuquerque	County Bernalillo	State New Mexico	Country United States	Zip Code 87195
Inside City Limits Yes			(Apt entered
			Validate Page	Next Clear Save Return

City, State and Zip

Please use the <u>Place Help Icon</u> (see above) on the **Resident Address** and on the **Place of Death** pages to assist in entering City, County, State and Country. Using it will help keep our data clean; however, the **Place Help Icon** will not currently give you a complete list of zip codes. Stop before you enter the zip code, click on the **Select** button. The **Select** button will take you back to the address screen. Mouse or TAB to the Zip field and enter the Zip code.

Dates

Dates can be entered by using the Calendar Icon





or, by typing in date as MMDDYYYY then tab.

Times

Times need to be entered as Hour Hour Minute Minute (HH MM; for instance, 04 07). Then use the drop down box to select AM or PM.



					,
Time of Death	99	:	99	Unknown	-

If the time is unknown, you may enter 99 for hour, and 99 for minute.

Searching

Locate Case

You can use the **Locate Case** link to search for any case that your funeral home has entered. To do this, use the **Locate Case** link (**Life Events > Death > Locate Case**):



Enter the **Last name**. You can use the wild card to help you find cases (Jo% will find Joseph, Jo, and Joe). You can limit your search with **Date of Birth**, **Date of Death** or **Gender** – but you may miss the case you are looking for.

You can also use the Locate Case screen to search by SSN, Date of Birth, Case ID, and by the Place of Death.

If you need to find a case that was not entered by your Funeral Home, use the **Start/Edit New Case** link.

Start/Edit New Case

This is another form of searching. This is used to search for a case before you create a new case. It is also used to search for a case that does not have a "personal" owner.

Retrieving un-owned cases

A Funeral Home can take control of a case that has been entered by someone else if the case is "un-owned". Un-owned means the case does not have a personal owner assigned to this case. Cases such as when the case was started by OMI or a certifier. You will need to know the **First Name**, **Last Name**, **Date of Death** and **Gender** of the decedent.

Use the **Start/Edit New Case**" link, NOT the **Locate Case** link. The **Locate Case** link will only find cases that have been entered by your Funeral Home.

To Retrieve an Un-Owned Case use the **Start/Edit New Case** link. Enter the **First Name**, **Last Name**, **Date of Death** and **Gender** of the decedent and press **Search**:

Start/Edit I	New Case							
Decedent	's Name							
First:	Unknown	Last:	Test	Date of Death:	Jul-26-2013			
Gender:	Female 💌	SSN:		Date of Birth:				
Case Id:		OMI Case Number:		Medical Record Number:				
Place of D	Place of Death Location Type: County Place of Death:							
	Search Clear							
		After ente	ering Name, DOD	and Gender, press				

If the case is entered into the system and available to you, you will see it listed:

Results							
Case Id	Decedent's Name	Date of Death	Gender	Place of Death	Date of Birth		
2560039	Test, Unknown	Jul-26-2013	Female			Preview	
	Total records : 1						
	Click on the Decedent's Name to open the Start New Case New Sea						

Click on the **Decedent's Name** to open the case. You will see a message "The case you have selected is an un-owned case. Press OK to become the owner of this case or Cancel to return to the list."

Press OK to accept ownership of the case.

Results					
Case Id	Decedent's Name	Date of Death	Gender	Place of Death	Date of Birth
2560039	Test, Unknown	Jul-26-2013	Female		Preview
		Message from webpage		×	Total records : 1
		The Case you have select the owner of this case or	ed is an un-owned ca Cancel to return to th	se. Press OK to become e list.	Start New Case New Search
				OK Cancel	

Wild Card Searches

Using a **Wild Card** during a search can help you find cases you might otherwise miss when doing a locate. The DAVE® system uses the percent sign (%) as the wild card. Typing it in a search tells the system to find all words beginning with the letters before the %. If you searched for Jo%, the system would show any names starting with Jo: Jo, Joe, Joseph, Josephine and so on.

In the DAVE® system, the wild card cannot be used at the beginning of a word or in the middle: %alazar won't work, neither will Jo%ph.

The Wild Card does not work for *Start Edit New Case*.

Data Entry

Duplicate Cases in DAVE cannot be removed. Please be VERY careful to double check before you start a new case.

Search before Entering a New Case

Before entering a new case, it is imperative that you search the data to be sure the case has not already been entered or started. This is to reduce duplicate cases. Eliminating (or at least Reducing) duplicate cases is one of the big advantages of DAVE®. Be SURE you check each and every time you start to enter a new case.

Before you start data entry on a case, you need to search the data base for any previous case on that decedent. To do this, use the **Locate Case** link (**Life Events > Death > Locate Case**):

<u>Main</u> Order Processing Life Events	Queues Forms Help
New Mex Death	Locate Case Start/Edit New Case Use the Locate Case link to find a
ks	
<u>M</u> ain <u>O</u> rder Processing Life B	ivents <u>Q</u> ueues Forms <u>H</u> elp
New Mexico	Department of Health
Locate Case	
Decedent's Information	
First. Las	Date of Death:
Gender: SS	N: Date of Birth: I
Case Id: OM	Case Number: Medical Record Number:
Place of Death Location Type: County - Place	of Death:
	Search Soundex Clear

Enter the **First** and **Last** name. You can use the wild card to help you find cases (Jo% will find Joseph, Jo, and Joe). Don't limit your search with **Date of Birth**, **Date of Death** or **Gender** – you need to case a broad net to be sure you find a duplicate if there is one.

If one or more cases are found, open them and check to be sure they are not duplicates of the one you are entering.

If NO previous case is found

Proceed to the Start/Edit New Case link (Main Menu bar > Life Events > Death > Start/Edit New Case):

А	BC Funeral Home					Weld
<u>M</u> ain	Order Processing	Lif <u>e</u> Events	<u>Q</u> ueues	Forms	<u>H</u> elp	To Start/Edit New
	New Mex	Death	Locate Ca			
			Start/Edit	New Case	6)

Enter only the **First** name, **Last** name, **Date of Death** and **Gender** of the decedent to expand your search. Click the **Search** button.

your oc		ic ocaren button	•		
Start/Edit N	New Case				
Decedent's	s Name				
First:	Pauline	Last:	Test	Date of Death:	Jul-29-2013
Gender:	Female -	SSN:		Date of Birth:	
Case Id:		OMI Case Number:		Medical Record Number:	
Place of De	eath Location Type: Cou	Inty 💌 Place of Death:			
			_		
					Search Clear
					43
			Dama 17 af 07		4/04/0000

Since you have already searched, no previous case should be found. The system will show a message asking if you want to start a new case:

	ABC Funeral Home					Welcome back: nmfdir Logout
1	Main Order Processing	Lif <u>e</u> Events	Queues	Forms	<u>H</u> elp	
	New Mey	ICO Depar	tment of He	alth		If no matching cases are found, click the Start New Case button to create a
	no cases that match the criti new case, select the Start N			New Searc	h button t	o perform a new search.
						Start New Case New Search

If there is a case found, DAVE® will show a **Cases Found** screen:

esults						
Case Id	Decedent's Name	Date of Death	Gender	Place of Death	Date of Birth	
2560044	Test, Pauline	Jul-29-2013	Female			Preview
						Total records : 1

Click on the **Decedent's Name** or the **Preview** screen to be sure you are not creating a duplicate.

However, you will not be able to view the case if your facility does not own the case.

Entering Personal Information

When you have completed the search, click the **Start New Case** button to begin entering the new case. The data entry screens will open to the **Personal Information** screens. Notice that the **Main Menu** bar has changed to show the links to the **Death Registration Menu**:

Death Registration	Case ID Number, Decedent's Name, and Date of
Death Registration Menu Personal Information Decedent Resident Address Family Members Informant	2560044 :Pauline Test Jul-29-2013 /New Event/New Event/Not Registered/Not Affirmed/Uncertified/NA Decedent Will your institution be responsible for completing and filing the death registration for the decedent? Decedent's Legal Name
Disposition Decedent Attributes Medical Certification Pronouncement	Prefix First Middle Other Middle Last Suffix Pauline
Place of Death Other Links Correspondence Order Certified Copies Print Forms Relinquish Case Request Medical	If female, give last name prior to first marriage (Maiden) Gender Social Security Number Female Under 1 Year Under 1 Year Under 1 Day Date of Birth Years Months Days Hours Minutes SSN Verification Status Verify SSN UNVERIFIED (0)
Certification Transfer Case Trade Calls Validate Registration Switch User	Decedent's Birth Place City or Town State Country United States Ever in US Armed Forces?
	Validate Page Next Clear Save Return

As soon as you have pulled up the Decedent screen, write down the Case ID number – this will prove invaluable later if you get lost!

Now you can proceed to enter the **Personal** data on the Decedent.

Decedent Screen in Personal Information

Four things to keep in mind on the **Decedent** Screen:

2560044 :Pauline Test Jul-29-2013 /New Event/New Event/Not Registered/Not Affirmed/Uncertified/NA	
Decedent Will your institution be responsible for completing and filing the death registration for the decedent? No 🖵	
Decedent's Legal Name Is there a <i>Middle</i> Jr,	ר
Prefix First Middle Other Middle Last Suffix Pauline Test	J
Decedent's Maiden Name If female, give last name prior to first marriage (Maiden)	
Gender Social Security Number	
Female One Ounknown Verify, Verify, Verify the	
Under 1 Year Under 1 Day Date of Birth Years Months Days Age Age Verify SSN	

When you click on **Verify SSN**, the system will carry on a verification process in the background with SSA. Your screen will look like this until the verification process is completed:

SSN Verification Status Pending
Verify SSN PENDING (0)

Page 19 of 67

After the information has been entered, click on the **Validate Page** button at the bottom of the screen. If there are any errors they will show up beneath the screen, under **Validation Results**. Red, Green and Yellow arrows will also show on the **Menu Bar** on the left. For help, see <u>Validation Process</u> in this handbook.

Death Registration Menu	2560044 :Pauline Test Jul-29-2013		
Personal Information	/Personal Invalid/Medical Invalid/Not Registered/Not Affirmed/Uncertified/NA/FIPS Coding Requ	ired/Personal Pending/Me	dical Pending
▶ Decedent	Decedent		
Resident Address	Will your institution be responsible for completing and filing the death registration for the deced	ent? No 👻	
Family Members			
Informant	Decedent's Legal Name		
Disposition	Prefix First Middle Other Middle Last	Suffix	
Decedent Attributes	Pauline Test		
Medical Certification			
Pronouncement	Decedent's Maiden Name		
Place of Death	If female, give last name prior to first marriage (Maiden)		
Other Links	Quiz		
omments	Gender Social Security Number		
0 vrespondence	Female 🚽 123-45-6789 🔘 None 🔍 Unknown		
C r Certified Copies	Under 1 Year Under 1 Day		
P Torms		cation Status	
Re Vish Case Re Medical	Jan-19-1954 m Age 59 Verify SSN UNVERIFIE		
Cel on			
Tra ase	Decedent's Birth Place	Click he	reto
Trad	City or Town State Country	move to	Next
Valid stration	Albuquerque New Mexico United States		ПОЛ
Arrows show	Ever in US Armed Forces? Yes Validate		
validation status.		/	
	Val	date Page Next Clea	r Save Return
	List of		
	Validation Results	List All Errors Save	Overrides Hide
	Error Message	Override Goto	Field Popup
	DR_0093: Record cannot be submitted for registration without SSN verification attempt. Please verify SSN.	E fix	s 246) fix 246

Change any information, and then click on **Validate Page** button again.

When you have the changes made, click on the **Next** button at the bottom of the screen to proceed to the next data entry screen (**Resident Address**).

Resident Address

In DAVE®, addresses are entered in sections, instead of one long string. You separate out the **Street Number** from the **Street Name** and such.

Example of the **Resident Address** screen:

2560044 :Pauline Te /Personal Invalid/Medical In	est Jul-29-2013 valid/Not Registered/Not Affirm	ned/Uncertified/NA/FIPS C	oding Required/Persona	al Pending/Medical	Pending
Resident Address					
Address					
Street Number Directional	Street Name, Rural Route, etc Gold	c. (Physical Address only)	Street Designator Boulevard	Post Directional	Apt #, Suite #,etc.
City or Town Socorro	County Socorro	State New Mexico	Country United States	Zip Code 87801	
Inside City Limits Yes					
			Validate Page	Next Clear S	ave Return

Change any information, and then click on **Validate Page** button again.

When you have the changes made, click on the **Next** button at the bottom of the screen to proceed to the next data entry screen (**Family Members**).

Family Members

Sample Family Members screen:

2560044 :Pauline /Personal Invalid/Medica		t Affirmed/Uncertified/NA/FIPS Coding Re	quired/Person	al Pendi	ng/Medio	cal Pend	ing
Family Members							
Marital Status Married	•						
Surviving Spouse's Nam	ie						
First	Middle	Last (if wife, name prior to first marriage) Suffix				
Walter	Herbert	Test	Sr.]			
Father's Name							
First	Middle	Last	Suffix				
Gordon	George	Quiz					
Mother's Maiden Name I	Prior to First Marriage						
First	Middle	Last	Suffix				
Joy	June	Examination					
		V	alidate Page	Next	Clear	Save	Return

Change any information, and then click on **Validate Page** button again.

When you have made the changes, click on the **Next** button at the bottom of the screen to proceed to the next data entry screen (**Informant**).

Informant

Sample Informant screen:

2560044 :Pauline Test /Personal Invalid/Medical Invalid		rmed/Uncertifie	d/NA/FIPS Coding	Required/Perso	onal Pending/M	ledical Pending
Informant						
Informant Name						
First Mid		Last		Suffix		
Walter He	erbert	Test		Sr		
Relationship to Decedent Spot	use 💌 Oth	her specify				
Mailing Address						
	reet Name or PO Box, Ru Golden	iral Route, etc	Street Designator Boulevard	•		pt #, uite #,etc.
< City or Town	State		Country		Zip Code	
Socorro	New Mexico		United States		87801	
				Validate Page	Next Cle	ar Save Return

Change any information, and then click on Validate Page button again.

When you have made the changes, click on the **Next** button at the bottom of the screen to proceed to the next data entry screen (**Resident Address**).

Disposition

Sample **Disposition** screen:

Disposition			
Method of disposition	Other Specify		
Cremation Permit Status NA	If the Title of Autho	rity field does not auto p	opulate
Place of disposition		n ς , and select from the	
Place of Disposition			drop down
<u> </u>			
City or Town St	tate	Country	
		United States	
Funeral Director or person acting as auth	ority		
License Number			
999 — Funeral Director		0 	
First Middle	Last Director	Suffix	
	(Specify)		
Funeral Service Facility or person acting a Business Registration Number Lookup	is authority		
ABC Fune	ral Home		
Pre	S	treet Post	Apt#,
Street Number Directional Street Name	on ro box, rearanceato, etc.	Designator Directio	nal Suite #,etc
City or Town State	Country	Zip Code	
Santa Fe New Me			
		Validate Page Next	Clear Save Return
Discosition			
Disposition			
Method of disposition Cremation	✓ Other Specify		
Method of disposition Cremation Cremation Permit Status NA	Other Specify		
Method of disposition Cremation Cremation Permit Status NA Place of disposition	Other Specify		
Method of disposition Cremation Cremation Permit Status NA Place of disposition Place of Disposition	Other Specify		
Method of disposition Cremation Cremation Permit Status NA Place of disposition Place of Disposition Daniels Family Crematory ()		ntry	
Method of disposition Cremation Cremation Permit Status NA Place of disposition Place of Disposition Daniels Family Crematory () City or Town State	Cou		
Method of disposition Cremation Cremation Permit Status NA Place of disposition Place of Disposition Daniels Family Crematory () City or Town State Albuquerque	Cou Mexico Uni	ntry ted States	
Method of disposition Cremation Cremation Permit Status NA Place of disposition Place of Disposition Daniels Family Crematory () City or Town State Albuquerque New Funeral Director or person acting as author	Cou Mexico Uni ority		
Method of disposition Cremation Cremation Permit Status NA Place of disposition Place of Disposition Daniels Family Crematory () City or Town State Albuquerque New Funeral Director or person acting as author License Number Lookup	Cou Mexico Uni		
Method of disposition Cremation Cremation Permit Status NA Place of disposition Place of Disposition Daniels Family Crematory () City or Town State Albuquerque New Funeral Director or person acting as author License Number Lookup	Cou Mexico Uni ority		
Method of disposition Cremation Cremation Permit Status NA Place of disposition Place of Disposition Daniels Family Crematory () City or Town State Albuquerque New Funeral Director or person acting as author License Number 999 Funeral Director First Middle Funeral	Cou Mexico Uni ority	ted States	
Method of disposition Cremation Cremation Permit Status NA Place of disposition Place of Disposition Daniels Family Crematory () City or Town State Albuquerque New Funeral Director or person acting as author License Number 999 First Middle	Cou Mexico Uni ority Last Director	ted States	
Method of disposition Cremation Cremation Permit Status NA Place of disposition Place of Disposition Daniels Family Crematory () City or Town State Albuquerque New Funeral Director or person acting as author License Number 999 Funeral Director First Middle Funeral	Cou Mexico Uni ority Last Director (Specify)	ted States	
Method of disposition Cremation Cremation Permit Status NA Place of disposition Place of Disposition Daniels Family Crematory () City or Town State Albuquerque New Funeral Director or person acting as author License Number License Number License Number Funeral Director First Middle Funeral Title of Authority FSP Other Funeral Service Facility or person acting as Business Registration Number Lookup	Cou Mexico Uni ority Last Director (Specify)	Suffix	
Method of disposition Cremation Cremation Permit Status NA Place of disposition Place of Disposition Daniels Family Crematory () City or Town State Albuquerque New Funeral Director or person acting as author License Number Lookup 999 Funeral Director First Middle Funeral Title of Authority FSP Other Funeral Service Facility or person acting as Business Registration Number Lookup ABC Fune	Cou Mexico Uni ority Cast Last Director (Specify) Is authority	Suffix	Ant #
Method of disposition Cremation Cremation Permit Status NA Place of disposition Place of Disposition Daniels Family Crematory () City or Town State Albuquerque New Funeral Director or person acting as author License Number Lookup 999 Funeral Director First Middle Funeral Title of Authority FSP Other Funeral Service Facility or person acting as Business Registration Number Lookup Pre	Cou Mexico Uni ority Last Director (Specify) as authority sral Home S	suffix	Apt #, nal Suite #,etc
Method of disposition Cremation Cremation Permit Status NA Place of disposition Place of Disposition Daniels Family Crematory () City or Town State Albuquerque New Funeral Director or person acting as author License Number Lookup 999 Funeral Director First Middle Funeral Title of Authority FSP Other Funeral Service Facility or person acting as Business Registration Number Lookup Pre	Cou Mexico Uni ority Cast Last Director (Specify) as authority aral Home S or PO Box, Rural Route, etc. D	suffix	
Method of disposition Cremation Cremation Permit Status NA Place of disposition Place of Disposition Daniels Family Crematory (City or Town State Albuquerque New Funeral Director or person acting as author License Number License Number License Number License Number Funeral Director or person acting as author License Number License Number Funeral Director First Middle Funeral Title of Authority FSP Other Funeral Service Facility or person acting as Business Registration Number Lookup Pre Street Number Directional Street Name Titlo5 City or Town State	Country Countr	suffix Suffix treet esignator Direction Zip Code	
Method of disposition Cremation Cremation Permit Status NA Place of disposition Place of Disposition Daniels Family Crematory (City or Town State Albuquerque New Funeral Director or person acting as author License Number License Number Street Number License Number Directional Street Name St. Francis	Country	suffix Suffix treet esignator Direction Zip Code	
Method of disposition Cremation Cremation Permit Status NA Place of disposition Place of Disposition Daniels Family Crematory (City or Town State Albuquerque New Funeral Director or person acting as author License Number License Number License Number License Number Funeral Director or person acting as author License Number License Number Funeral Director First Middle Funeral Title of Authority FSP Other Funeral Service Facility or person acting as Business Registration Number Lookup Pre Street Number Directional Street Name Titlo5 City or Town State	Country Countr	suffix Suffix treet esignator Direction Zip Code	

Change any information, and then click on **Validate Page** button again.

When you have made the changes, click on the **Next** button at the bottom of the screen to proceed to the next data entry screen (**Decedent Attributes**).

Decedent Attributes

Sample Deceden	nt Attri	butes sc		the decedent is a secupations field the		• •		ool).		
Decedent's occupation College Economic Professor Decedent's education Doctora	ate or Profes	Decedent's indus Education sional degree	stry	•						
Ancestry Decedent of Hispanic origin Yes, Latino Race	•	Other Specify:								
 What race did decedent consid White Black or African American American Indian or Alaska Native (specify tribe) Asian Indian 	ler himself to Chines Filipino Japane Korean	e	ne r:	ace can be indicated) Vietnamese Other Asian (specify) Native Hawaiian Guamanian or Chamorro		Samoan Other Paci (specify) Other (Spe Unknown		der		
					Val	idate Page	Next	Clear	Save	Return

Change any information, and then click on **Validate Page** button again.

When you have made the changes, PLEASE go back to the first **Personal** data page, **Decedent Information**. Double check your data for these very important fields:

Full Name Maiden Name Date of Birth Date of Death

Social Security Number

Now you are ready to click on the **Affirm** button on the Main Menu bar to proceed to the **Affirmation** page.

However if you know the time, date, and place of death you may click on **Next** button at the bottom of the screen to proceed to the next data entry screen (**Pronouncement**), waiting to affirm the case once the Pronouncement and Place of Death screens have been completed.

Pronouncement

Funeral Homes are not required to enter information in the Pronouncement or Place of Death pages. However, many Funeral Homes enter this information. Any information you enter on these two pages may be changed by the Certifier when they enter the medical information.

Sample **Pronouncement** screen:

Pronouncement
Date of Death > Jul-29-2013 🔲 Date of Death Modifier Actual Date of Death 💌
Time of Death 05: 45 AM Time of Death Modifier Actual Time of Death
Date Pronounced Dead Jul-29-2013 Time Pronounced Dead 07 : 00 AM
Validate Page Next Clear Save Return

Change any information, and then click on **Validate Page** button again.

When you have made the changes, click on the **Next** button at the bottom of the screen to proceed to the next data entry screen.

Place of Death

Sample Place of Death screen:

Place Of Death				
Type of place of dea	th	▼ Other	rSpecify	
Facility Name				
Address				
Pro Street Number Dir	e rectional Street Name or I	PO Box, Rural Route, etc.	Street Designator	Post Apt #, Directional Suite #,etc
City or Town	County	State	Country	Zip Code
		New Mexico	United States	
Medical Record Nur	nber			
				Validate Page Clear Save Return

Use the drop down menu to select the Type of place of death

Click on the Click on the Facility Name to select the facility after you have selected type of place of death.

Type of place of death	Hospital-Inpatient	▼ Ott
Facility Name		2

Using the Wild Card %, type in a portion of the facility's name and click on Search.

Lookup Place	Of Death Facility		×
Facility Name	ABC%	Search	
		45	Cancel

Click on Select next to the facility's name.

cility Name ABC%	6	Search	
Facility Name	Address	City	
ABC Hospital	1105 St. Francis Drive	Santa Fe	select
		1	Total records : 1

Place Of Death						
Type of place of death H	ospital-Inpatient	▼ Other	Specify			
Facility Name ABC Hos	pital	<u>s</u>				
Address						
Street Number Direction	nal Street Name or PO Box St. Francis	k, Rural Route, etc.	Street Designator Drive	Post Directional	Apt #, Suite #,etc	
City or Town	County	State	Country	Zip Code		
Santa Fe Medical Record Number	Santa Fe	New Mexico	United States	87505 Validate Page	Clear Save	Return

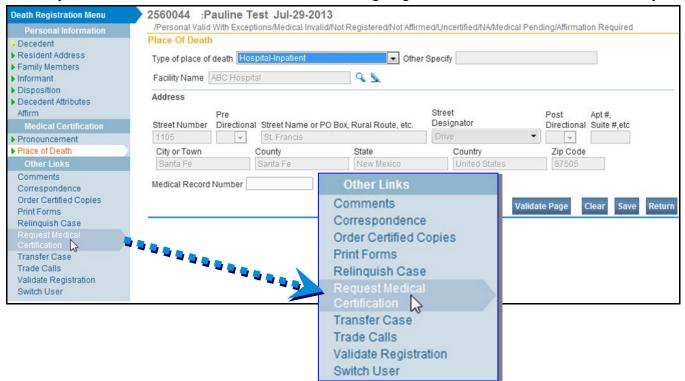
If the Decedent's Residence is selected the address will auto-populate with the Decedent's Address.

If an Assisted Living Facility then the name of that facility as well as the address of that facility will need to be entered manually.

After the Place of Death information has been entered, you need to click on the Validate button and make the necessary changes.

Referring a Case to a Medical Certifier

Before you affirm a case know what Certifiers are signing the death certificates electronically.



When you click on the Request Medical Certification button, the Request Medical Certification page will show. Use the **Look Up** (magnifying glass) button and select the appropriate certifier.

Death Registration Menu	2560044 :Pauline Test Jul-29-2013
Personal Information	/Personal Valid With Exceptions/Medical Invalid/Not Registered/Not Affirmed/Uncertified/NA/Medical Pending/Affirmation Required
> Decedent	Request Medical Certification
Resident Address	Certifier Information
Family Members	Certifier Name: 💦 💫
▶ Informant	Facility/Office Name:
Disposition	racing/once value.
 Decedent Attributes Affirm 	First Name:
	Middle To look up a Certifier, click on the
Medical Certification Pronouncement	Last
 Pronouncement Place of Death 	Office:
Other Links	
Comments	Message Please complete the medical certification for: Case Id: 2560044 -
Correspondence	Pauline Test, Date of Death: Jul-29-2013.
Order Certified Copies	
Print Forms	~
Relinquish Case	
Request Medical	Clear Save Return
Certification	
Transfer Case	
Trade Calls	
Validate Registration Switch User	
Switch User	

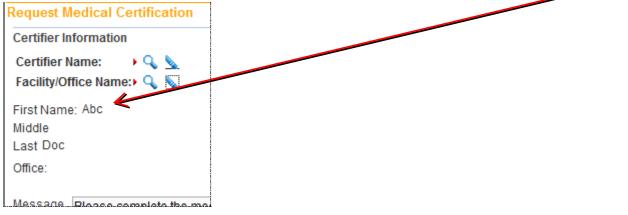
Using the Wild Card % type a portion of the Medical Certifier's last name and click on Search

Lookup Ce	rtifier		×
Last Name)	Doc%	First Name	Search

When you locate the Medical Certifier, click on select.

ast Name > Doc	%	First Name		Searc	h
icense Number	Last Name	Suffix First Name	Middle Name	Street Number	Street Name
	Doc	Abc		1105	St. Francis selec
2000555	Doctor	Nm		1105	St. Francis
					Total records : 2

After you click on select, the system will auto populate the name of the Medical Certifier.



Using the **Wild Card %** type a portion of the Facility/Office Name and click on **Search**

	e:) 🔍 💁 Name:) 🔍 🦕		
Lookup Medie			×
Facility Name	ABC%	Search	
			Cancel

When you locate the Facility/Office click on select

Facility Name	Address	City	
ABC Hospital	1105 St. Francis Drive	Santa Fe	select

After you click on select, the system will auto populate the name of the Facility/Office.

Request Medical Certification	
Certifier Information	
Certifier Name: 🔹 🔍 📐	
Facility/Office Name:> 🔍 📐	
First Name: Abc	
Middle	
Last Doc	
Office: ABC Hospital	
Message Please complete the med	

When the Certifier and Facility are selected the message will default to "Please complete the medical certification for: Case..." If you wish to change the Message you can before clicking on Save.

	al Valid With Exceptions/Medical Invalid/Not Registered/Not Affirmed/Ur	ncertified AA/Medical Pending/Affirmation Required
Request	Medical Certification	
Certifier I	Information	
Certifier	Name: + 🔍 📐	
Facility/C	Office Name: > 🔍 📐	
First Nam	ne: Abc	
Middle		
Last Doc		
Office: A	ABC Hospital	
	K	
Message	 Please complete the medical certification for: Case Id: 2560044 - Pauline Test, Date of Death: Jul-29-2013. 	A
	adime rest, Date of Death. 30-25-2015.	

Once you have selected the Medical Certifier, Facility/Office and, are satisfied with the Message click on **Save**.

The screen is now disabled and has been sent to the Medical Certifier for certification.

Request Medical Certification				
Certifier Information				
Certifier Name: 🔹 💊 🌭 Facility/Office Name:> 🔦 🌭				
First Name: Abc Middle Last Doc				
Office: ABC Hospital				
Message Please complete the medical certifica Pauline Test, Date of Death: Jul-29-2	A 			
	÷	Clea	ar Save	Return

The Status Bar for the case will now show that the Medical Certification has been requested.

2560044 :Pauline Test Jul-29-2013 /Personal Valid With Exceptions/Medical Invalid/Not Registered/Affirmed/Uncertified/NA/Medical Pending/Medical Certification Requested

The medical certifier will receive a message stating a case is ready to be certified.

essages		Send Message Remove iro	om Lis
From	Message Text	Date Sent	
Funeral Director	Please complete the medical certification for: Case Id: 2560044 - Pauline Test, Date of Death: Jul-29-2013. Test, Pauline	8/2/2013 1:01:33 PM	
Abc Doc	Case 2560048 - Approved Jason Abq	8/2/2013 11:07:09 AM	
Abc Doc	Case 2560049 - Approved Mary Abq	8/2/2013 11:03:55 AM	
Abc Doc	Case 2560047 - Approved Susan Abo	8/2/2013 10:58:52 AM	

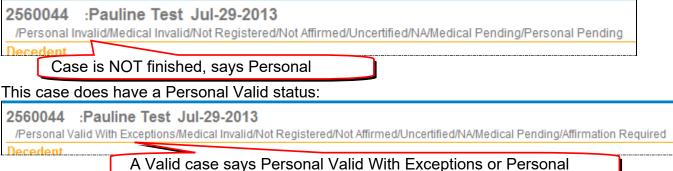
Processes

Affirmation Process

Only an FSP may Affirm a case.

When you have entered all of the data, have validated and made all changes, then your case should have a status of **Personal Valid**. To check, click on the **Status Bar**. It should say **Personal Valid**.

The case below does NOT have a **Personal Valid** status:

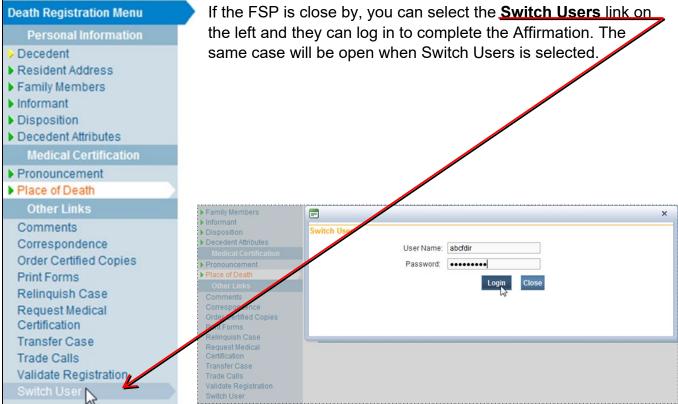


Once the case has **Personal Valid** (or **Personal Valid with Exceptions**) status, it is ready for the Funeral Director to **Affirm**.

If the physician is using DAVE, DO NOT Drop to Paper. Use <u>Refer for Medical Certification</u> link.

Make sure you know who the Certifier is before affirming.

ONLY THE FUNERAL DIRECTOR will have the Affirm link.



f you are the Funeral Director, you will be able to see the **Affirmation** link on the **Main Menu** bar and you can proceed to **Affirm** the case.

Death Registration Menu	2560044 :	Pauline Tes	t Jul-29-201	13				
Personal Information		id With Exceptio	ns/Medical Invali	d/Not Registered/Not Af	firmed/Uncertified/NA/N	ledical Pending/Affirmation Required		
Decedent	Decedent							
Resident Address	When a cas	se has a	Personal	Valid status.	vou will be a	ble to see the		
Family Members				,	, 			
Informant	Decedent's Le	agal Name						
Disposition	Prefix First	st	Middle	Other Middle	Last	Suffix		
 Decedent Attributes 	Pa	auline			Test			
Affirm cal Certification	Decedent's Ma	aiden Name						
Pronouncement	If female, give last name prior to first marriage (Maiden)							
Place of Death	Quiz							
Other Links								

Click on the Affirm link to open this window.

Click on the box to affirm, and press the **Affirm** button. You will receive this message to let you know that your data has been entered, validated and that you have affirmed the case.

2560044 :Pauline Test Jul-29-2013 /Personal Valid With Exceptions/Medical Invalid/Not Registered/Not Affirmed/Uncertified/NA/Medical Pending/Affiri	mation Required	
Affirmations		
Affirm the following:		
By submitting this information, I affirm under the penalty of perjury that I am the authorized signer whose name will appear on this certificate.		
	Affirm Clea	r Return
2560044 :Pauline Test Jul-29-2013		
/Personal Valid With Exceptions/Medical Invalid/Not Registered/Affirmed/Uncertified/NA/Medical Pending		
Affirmations		
Authentication successful.		
	Clear	Return

If you receive a message about an **Invalid User**, you need to go back to the **Disposition** page and make changes in either the FSP or Funeral Home fields. **Validate** again, and have the FSP try to affirm again. If this doesn't work, please contact us at the Help Desk.

Affirmations	
Affirm the following:	
By submitting this information, I affirm under the penalty of perjury that I am the authorized signer whose name will appear on this certificate.	Verification failed. Invalid user.
	Affirm Clear Return

At this point, you can Drop to Paper or refer the case to a Medical Certifier to sign.

If the medical certifier is participating in the DAVE® system, you can <u>refer the case</u> directly to the certifier. They can do the medical certification electronically and the case will be electronically submitted to the State Vital Records office.

The <u>Drop to Paper</u> process is used when the medical certifier does not use the DAVE® system. You would print a partial Certificate with the data entries and take the certificate to a certifier. Once the certifier completes the medical information and certifies, you will fax the Certificate to 1-866-672-4137 or 505-827-0403 for completion. Once Certified copies are received mail the originals to the Santa Fe office.

Drop to Paper Process

To use the **Drop to Paper** Process, the case must have **Personal Valid** or **Personal Valid** with **Exceptions** status, and must be affirmed by the funeral director.

Open the case for the decedent.

On the left Menu Bar, select Print Forms:

Death Registration Menu Personal Information	2560043 :Paula Test Jul-30-2013 /Personal Valid/Medical Invalid/Not Registered/Affirmed/Uncertified/NAMedical Pending
Decedent Resident Address	Affirmations
 Family Members Informant 	Authentication successful.
 Disposition Decedent Attributes Affirm 	Clear Return
Medical Certification	
 Pronouncement Place of Death 	
Other Links	
Comments Correspondence Order Certified Copies	
Print Forms Relinquish Case	
Request Medical Cedification	

Select Drop to Paper:

Print Forms	
Burial Transit Form	
Drop to Paper Working Copy	
	Return

If the case has not been Affirmed, you will get a message saying you need to Affirm.

Print Forms		
Burial Transit Form		
Drop to Paper	Must be either Affirmed or Certified.	
Working Copy	This message means you must go back and Affirm the case before you can Drop	turn

A window will open offering to open or save the file. Select **Open**.

/Personal Vali rint Forms	Do you want to open or save this file?								
Burial Transit Drop to Paper Working Copy	Name: DroptoPaper.pdf Type: Adobe Acrobat Document From: 10.100.2.222 Open Save Cancel								
	While files from the Internet can be useful, some files can potentially harm your computer. If you do not trust the source, do not open or save this file. What's the risk?								

This will bring up on your screen a view of the **Drop to Paper** death certificate which you can print by selecting the **Print** icon:

🔁 🧔 🗄	B ({		• 1 /:	1 😑 🕂 130% 🗸) 🗸	2								Comment	Sha	re
						PLEASE F		OR TYPE CLEAR	LY									1
2	ALL ALL		State of Ne United Sta	I CERTIFICATE ew Mexico tes of America co Vital Records and Hea	alth Statistics			STA Case ID No.: State File No.: State File Date:	2560 <<<>	>>>			e of Deat I No:	th: Jul	y 30, 2013			
			Registrar		Date of S	-	-			~~~		1						
		f death is due to acci I Investigator.	dent, homicide,	suicide, trauma, or unknown c	auses, refer case	to	Albu		of Dea				rnalillo		nty of Death			ļ
		1a. DECEDENT'S LEGAL I << <paula td="" tes<=""><td></td><td>Last, Suffix)</td><td colspan="3"></td><td colspan="3">1b. IF DECEDENT IS FEMALE - Give n <<<examination>>></examination></td><td colspan="3">e maiden name. (Last name prior to first marriage.)</td><td>2. SEX Female</td><td></td><td></td></paula>		Last, Suffix)				1b. IF DECEDENT IS FEMALE - Give n << <examination>>></examination>			e maiden name. (Last name prior to first marriage.)			2. SEX Female				
		3. SOCIAL SECURITY NU Unknown		4a. AGE - Last Birthday (Years) 60		ays <<<>>>	Hours	ANT - If under 1 day		5. DATE OF BIRT August 1	11, 19	· · ·			OF BIRTH			
		66. STATE OF BIRTH Nebraska	Un	INTRY OF BIRTH ited States	-	Yes 🗌 No		8a. RESIDENCE STR 123 N Turt	le Bo		0							
	5	86. RESIDENCE CITY Albuquerque	Bei	nalillo	8d. RESIDENCE ST/ New Me	xico		8e. RESIDENCE CO United Sta	ites			DENCE ZIP CO	8710)5	8g. IS RESIDENCE INS	Unknown		ļ
	e	level of school completed at 8th grade or les 9th - 12th grade	t the time of death. ss	that best describes the highest degree o	Spanish / Hispanic / L	atino. Check the xanish/Hispani	"NO" box	he box that best descri if decedent is not Spar			him/herse	elf to be. White		Black or	ces to indicate what the d African American			

After you have printed the Drop to Paper DC, close Adobe to return to the DAVE® program.

You can then take the form to the medical certifier to get it completed and signed.

Getting the Death Certificate to the State Vital Record's office:

After it is signed, FAX it to the State Vital Record's office at 505 827-0403 or 866-672-4137.

Then mail the original DC to:

New Mexico Vital Records and Health Statistics PO Box 26110 Santa Fe, NM 87502

Our turnaround time is 2 to 5 Vital Records business days.

When you come in to pick up the copies, you will initial a copy of your receipt for BVRHS records.

Ordering Certified Copies through EVitals

The Bureau of Vital Records and Health Statistics (NMBVRHS) allows a funeral facility proprietor to order New Mexico death certificate certified copies <u>on behalf of immediate</u> family members, as defined the Vital Statistics Act. Facility may only order certified copies of death certificates filed by their own facility and may only apply up to six (6) months of the date of registration (State File Date).

The New Mexico State Registrar offers a line of credit to funeral facility proprietors to purchase certified copies of New Mexico death certificates. If proprietor has agreed to the terms of credit and has been granted a line of credit, the facility may orders certified copies through the EVitals System using the payment type Invoice.

If you do not have an active account, you may apply directly through a local office or through the NMBVRHS State office. Facility must complete a Search Application and immediately pay for services by cash, check, or money order.

If you are not in the Decedent's case, start by opening the

Order Certified Copies:-

The case must be **affirmed** before you can place an order in EVitals. Once case has been **affirmed**, there will be a link on the left Menu Bar to **Order Certified Copies**.

If you start an order, you must follow through until the end. You will not have access to view or delete order yourself. If you have questions or problems during an order, DO NOT start a new order, contact the EVitals Help Desk.

The left side **Main Menu** will reflect the Order Processing Menu link.

Click on the Order Certified Copies link



The Applicant screen is auto populated with your organization name, address, telephone and email address.

If any information is incorrect or changed, please contact the EVitals Help Desk to update. Once an order is started, EVitals system will automatically assign an 11-diget Order Number.

The assigned order number and your facility name will also appear on all remaining pages.

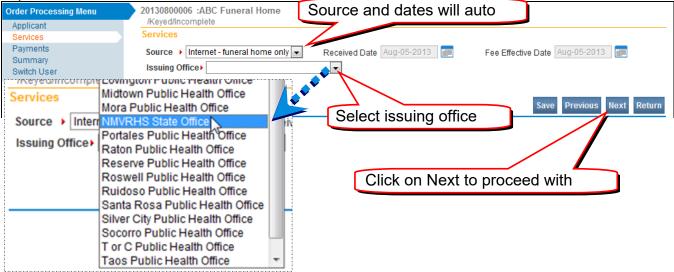
	Write down the Order
Order Processing Menu	20130800006 ABC Funeral Home
Applicant Services	Applicant
Payments Summary Switch User	Applicant: Funeral Person Organization
	Organization
	Name: ABC Funeral Home
$ \longrightarrow $	Address
The Order	Pre Street Post Street Number Directional Street Name Designator Directional Anartment Number
Processing	Street Number Directional Street Name Designator Directional Apartment Number 1105 Image: St. Francis Image: St. Francis Image: St. Francis Image: St. Francis Image: St. Francis
	City or Town State Country Zip Code Santa Fe New Mexico United States 87505
	Contact Information
	Attention:
	Phone Number: Alternate Number: Fax Number:
	Email:
	Shipping Information Same as Applicant? 🗹
	Clear Save Next Return
f you need the cer	tificate(s) sent somewhere other than your funeral home, uncheck the
	x , <u>Shipping Information Same as Applicant?</u> This will make a box display for you to
enter the appropria	ate shipping address. You may need to scroll down to enter the information:
Attention:	
Phone Number:	Alternate Number: Fax Number:
Email:	
Shipping Information Sam	e as Applicant?
Shipping Information	
Name	
	Middle Last Suffix
Prefix First	Middle Last Suffix
Address	
Pre	Street Post
Street Number Directiona	al Street Name Designator Directional Apartment Number
City or Town	State Country Zip Code
	United States
Contact Information	
Attention: Phone Number:	- Alternate Number: - Fax Number: -
Email:	
	Clear Save Next Return

Click on **Next** to proceed with the Order.

SERVICES Window:

Source, Received Date and **Fee Effective Date** fields are auto populated; the user does not need to access these fields.

Issuing Office: Select the appropriate Issuing Office where you will pick up your certified copies.



Click on Next to proceed with the Order

The screen will change so you can see the Add Service button. Click on Add Service.

Order Processing Menu Applicant	20130800006 :ABC Funeral Home Keyed/Incomplete
Services Payments Summary Switch User	Services Source Internet - funeral home only Received Date Aug-05-2013 Fee Effective Date Aug-05-2013 Issuing Office NMVRHS State Office
	1 Name: Pauline Test Applicant Relationship to Registrant: Funeral Director Currently there are no services for this event request. Please click Add Service to add a service. Add Service
	Save Previous Next Return

The screen will expand and allow you to enter all Services needed.

Services					
Source 🔸 Internet - funeral home only 💌	Received Date Aug-02-20	13	Fee Effective Date	Aug-02-2013	
Issuing Office NMVRHS State Office	-				
1 Name: Paula Test					
Applicant Relationship to Registrant: Funeral	Director				
▶ Service	Quantity	Priority	Delivery		
		-	-		
Request Reason	Other Specify				
				Save Ca	ancel
					Add Service
			Save	Previous i	lexi Return

Select Services:

From the drop down list, select requested **Service**.

Enter Quantity of copies requested.

Select the **Priority:** Always select Priority type **Regular**.

Select Delivery type **Pickup** for your local office-<u>Only</u> pickup is available at your local office.

If you want Delivery type **Mail**, your must select the NMVRHS State Office as the Issuing Office.

Request Reason:

Using the drop down list, select your **Reason** for ordering the service; if you select **Other**, you must tab to the Other Specify field and type in the reason.

Select Save to view services ordered.

ervi	ces							
our	ce Internet -	- funeral home on	ly Rec	eived Date Aug-	-05-2013	Fee Effective Date	e Aug-05-2013	
ssui	ng Office NM	IVRHS State Office	же 💌]				
Na	ame: Pauline To	est						
Appl	icant Relations	ship to Registrant	t: Funeral Direc	tor				
_	Service			Quantity	Priority	Delivery		
	eath CC	-		15	REGULAR 💌	PICKUP -		
R	equest Reason	i -		Other Spec	lify			
L	.egal						Save C	ancel
							48	
							-	Add Service
							,	
						_		
						ຽຍ	ve Previous	Next Retur
rvi	ces							
		functed home on		Aug	05 0040	En Effective Date	Aug 05 0042	
		- funeral home on		eived Date Aug-	-05-2013	Fee Effective Date	Aug-05-2013	
sui	ng Office NM	IVRHS State Office	e 👻]				
Na	ame: Pauline Te	est						
Appli	icant Relations	ship to Registrant	: Funeral Direc	tor				
Id	Service	Quantity	Priority	Delivery	Request Reason	Other	Fee	
1	Death CC	15	REGULAR	PICKUP	Legal		\$75.00 Edit F	Reverse
								Add Comins
								Add Service
								Add Service
						Sav		Next Retur

If you want to add more Services, click the **Add Service** button again and enter additional services.

ssui Na	ce Internet			vived Date Aug-C	15-2013 🥅 Fe	e Effective Dat	e Aug-05-2013 📖
Id	Service	Quantity	Priority	Delivery	Request Reason	Other	Fee
1	Death CC	15	REGULAR	PICKUP	Legal		\$75.00 Edit Reverse
R	Service Death CC SSA equest Reason Rocial Security			Quantity	Priority REGULAR ▼	► Delivery PICKUP ▼	Save Cancel
					chose Mail you v st the DC form th		
						Sa	ve Previous Next Ret

Select Save.

If you want to change the Service you have requested, click on the **Edit** or **Reverse** links. (see the next page)

	ce Internet - fune	eral home only	Received	Date Aug-05	5-2013 💼 Fee	e Effective Dat	te Aug-05-	2013
I Na	ng Office NMVRH ame: Pauline Test icant Relationship t		veral Director		T	o edit or	reverse	, click the
Id	Service	Quantity	Priority	Delivery	Request Reason	Other	Fee	
1	Death CC	15	REGULAR	PICKUP	Legal		\$75.00	Edit Reverse
2	Death CC SSA	1	REGULAR	PICKUP	Social Security		\$0.00	Edit Reverse
			T	here is no	o charge for the	10.00	ecurity we Previo	Add Servic

To continue on with this order, click the **Next** button.

Payments Window:

From the drop down menu, select payment type **Invoice**.



Click Add Payment

Payments	
Received Date: AUG-05-2013	Fee Effective Date: AUG-05-2013
Add Payments	
Invoice Add Payment Currently there are no payments for this order. To add a payment	select a payment type and click Add Payment.
	SubTotal: \$75.00
	Total: = \$75.00
	Paid: \$0.00
	Balance: = \$75.00
	Change Due: \$0.00
	Edit Payer Previous Next Return

The screen changes again, showing the amount you will be billed:

Payments		
Received Date:	AUG-05-2013	Fee Effective Date: AUG-05-2013
Add Payments	d Payment	
Invoice		Click on the Save
Payment Date	User	Amount
AUG-05-2013	nmfdir	75.00 Save Cancel
		SubTotal: \$75.00 Total: = \$75.00
		Paid: \$0.00
		Balance: = \$75.00
		Change Due: \$0.00
		Edit Payer Previous Next Return

Click on the Save to accept invoice and complete the payment process.

If you do not enter the payment type Invoice and SAVE, your order not will pass these validation rules and your order will not go to the Issuance Queue once registered



Payments	4110 05 0012	Fac Effective Date: ALIC 05 2042
Received Date: Add Payments	AUG-05-2013	Fee Effective Date: AUG-05-2013
Ad	d Payment	
Invoice		
Payment Date	User	Amount
AUG-05-2013	nmfdir	75.00 Delete
		SubTotal: \$75.00
		Total: = \$75.00
		Paid: \$75.00
		Balance: = \$0.00
		Change Due: \$0.00
		Edit Payer Previous Next Retur

Click **Next** to move on to the Order Summary window.

Order Summary Window:

This window displays a summary of the order you just entered and displays the **Order Number** assigned to your order, located on toolbar. Review the order to ensure the information accurately reflects what your order.

Order Processing Menu Applicant	20130800006 :ABC Funeral Home /Order Invalid/Incomplete/Unregistered Document						
Services Payments	Order Summary	Des C		24 -4			
Summary	Source: Internet - funeral home only		heck / ProID \$				
Switch User	Received Date: AUG-05-2013	Fee E	ffective Date:	AUG-05-2013			
	Applicant Information	Pay	ment Informa	ition			
	Name: ABC Funeral Home		Туре	Amount	User		
	Address: 1105 St. Francis Drive	Inv	oice	\$75.00 Fun	eral Director		
	Santa Fe, New Mexico 87505 Attention:		Paid:	\$75.00			
	Phone:		Due:	\$75.00			
	Email:	Ba	alance:	\$0.00			
	Event Requested						
	Event Type: Death Relation: Funeral Director Status: /Personal Valid With Exceptions/Medica Comments:	al Invalid/Not Registe	ered/Affirmed/U	Amend Jncertified/NA/M	-	velope Mailir g	ig Label
	Matched Events	Services					
	Registrant Match Total Number of Date of Last Issuances Issuance	Service Name	Quantity	Priority	Delivery	Fee	
	Pauline Yes 0	Death CC	15	REGULAR	PICKUP	\$75.00	Issue
	Test	Death CC SSA	1	REGULAR	PICKUP	\$0.00	Issue
	New Order Copy to New Submit Order Void	Issuance History				Previous	Return
	If Death CC SSA or Death CC V			,	Э		

SURE the BALANCE is \$0.00. If it's not, go back and complete the

On the **Order Summary** page, double check to be sure the information accurately reflects what you want.

If you wish to change any information, use the **Main Menu** bar on the left to navigate to the appropriate page. Be sure to use **Save**, or **Next** as you leave a page or the information you have entered will NOT be saved.

If you wish to add a comment, click on the **Comments** link.

Currently DAVE® doesn't have a way for a Funeral Home to check on orders. Therefore, you need to **print a copy of this page** before you submit it.

You can do this by holding down the Ctrl key and pressing PrtScn, then releasing both buttons. Now go to Word (or your word processing program), open a new page, and Paste. Then print the page.

OR, you can use the **Print** icon in IE.

Before you submit your order, it is important that you keep a copy of the Order Summary window or write down your order number.

Always refer to the assigned Order Number when making any inquires regarding your order for certified copies.

Please refer to the assigned Order Number when making any inquires regarding your order for certified copies

Submit Order:

Click on the Submit Order button. Your order will be sent automatically to the selected Issuing Office for processing.

Once order has been submitted, you will receive a message in the Messages section on your Home Window that the order has been submitted.

Order Processing Menu Applicant	20130800006 :ABC Funeral Home /Order Invalid/incomplete/Unregistered Document	
Services	Order Summary	
Payments Summary Switch User	Source: Internet - funeral home only ProCheck / ProID Status: Received Date: AUG-05-2013 Fee Effective Date: AUG-05-2013	
	Applicant Information Payment Information	
	Name: ABC Funeral Home Type Amount User	
	Address: 1105 St. Francis Drive Invoice \$75.00 Funeral Director	
	Attention: Paid: \$75.00	
	Phone: Due: \$75.00	
	Email: Balance: \$0.00	
	Event Requested	
	Event Type: Death Amend Mailing Envelope Mailing En	Mailing Label
	Matched Events Services	
	Registrant Match Total Number of Date of Last Issuances Issuance Service Name Quantity Priority Delivery Fee	
	Yes 0	5.00 Issue
		0.00 Issue
	New Order Copy to New Submit Order Void Issuance History Prev	vious Return

Approved Orders:

Approved orders for certified copies will appear in the "Issuance Queue" of the selected office within 24 hours of the State File Date. Please contact selected office for issuance/pickup times.

If case has been registered and order cannot be located in the queue by local registrar, the order may not have passed validation rules. Local Registrar can track order or facility user my contact the help desk.

The documents will be mailed to you if you requested mail delivery. Otherwise you will be able to pick them up at the office you designated.

Rushes

Call the Help Desk at (800)-280-1618 select 1

Reissues

If you have Certified Copies that need to be reissued because of amendments to the registered case, please follow these steps:

When you receive a message in EVitals that the amendment has been approved, you may take any previously issued copies to your local registrar for reissues (replacements).

Be sure and provide the date the amendment was approved, otherwise the new certified copies may not reflect the change. Otherwise the new certified copies many not reflect the change(s) if printed before the amendment has been approved.

Your Facility must complete a "Reissue Form" and attach form to previously issued certified copies *for your local registrar.*

The Local Registrar will enter an order in EVitals for the new copies (reissues).

The Local Registrar will process order only for the quantity of copies you returned. There is no charge for reissues.

If you require additional chargeable copies, facility may enter a new order up to six months of the State File Date.

Transfer Case

There are **two types** of ownership: **Personal**, which is controlled, and the Funeral Home, and Medical, which is controlled by the **governing medical facility**. Each option's availability is dynamically controlled.

From time to time, it may be necessary for a facility such as a Funeral Home or Certifier to transfer ownership of a case to another, similar facility or Certifier. For example, if a family has a change of mind and choose to use a different funeral home the ownership of the case would then have to be transferred to the appropriate site.

In this case, the Funeral Home transferring would use the **Transfer Case** page to transfer ownership to the firm responsible for disposition.

From the **Death Registration Menu**, select **Other Links -> Transfer Case**.

Notice, that on the **Transfer Case** page there are two options: **Transfer Personal Ownership** and **Transfer Medical Ownership**.

Death Registration Menu	2560044 :Pauline Test Jul-29-2013	
Personal Information	/Personal Valid With Exceptions/Medical Invalid/Not Registered/Affirmed/Uncertified/NA/Medical Pending	
Decedent	Transfer Case	
Resident Address Family Members Informant Disposition	Transfer Personal Ownership To: ABC Funeral Home	
Decedent Attributes	Transfer Medical Ownership To:	
✓ Affirm	Q \$	
Medical Certification	Message	
Pronouncement Place of Death Other Links	The following case has been transferred to your facility: Case Id: 2560044 - Pauline Test, Date of Death: Jul-29-2013 transferred by ABC Funeral Home.	
Comments Correspondence Order Certified Copies Print Forms	✓ Clear Save Ret	urn
Relinquish Case Request Medical Certification		_
Transfer Case Validate Registration		

The **Transfer Case** page can be used by both Funeral Home personnel and Medical Facility personnel.

In either case, only one option will be available. In the example below, **Transfer Personal Ownership** is available because we are signed in as a Funeral Director.

Medical Facility staff would not be able to transfer **Personal Ownership**, but would be able to transfer **Medical Ownership**.

To **Transfer Personal Ownership**, place a checkmark in the **Transfer Personal Ownership To** check box.

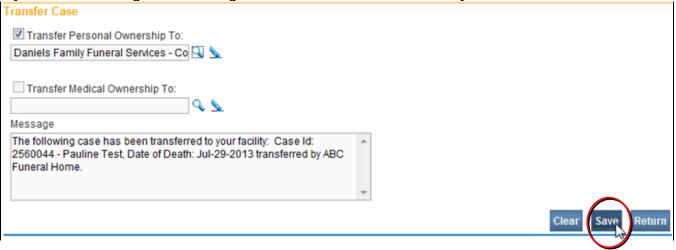
Death Registration Menu	2560044 :Pauline Test Jul-29-2013			0.022			
Personal Information	/Personal Valid With Exceptions/Medical invalid/Not Registered/Affirmed/U	Incertifie	ed/NA/Medic	al Pending			
Decedent Resident Address Family Members Informant Disposition Decedent Attributes	Transfer Case Image: Construction of the second construction of the sec						
✓ Affirm							
Medical Certification	Message						
Pronouncement Place of Death	The following case has been transferred to your facility: Case Id: 2560044 - Pauline Test, Date of Death: Jul-29-2013 transferred by ABC	*					
Other Links	Funeral Home.						
Comments Correspondence Order Certified Copies Print Forms Relinguish Case		Ŧ			Clear	Save	Return
Request Medical Certification							
Transfer Case Validate Registration							

Next, click on the look up Icon , select a facility from the dropdown list of available Funeral Homes

office to transfer personal owners to make the second seco	_	ncel	
Transfer Personal Ownership To:			
Lookup office to transfer personal ownership to			
Facility Name > Dan%	Search		
Facility Name	Address	City	
Daniels Family Funeral Services - Alameda Mortuary	9420 Fourth Street	Albuquerque	select
Daniels Family Funeral Services - Carlisle	3113 Carlisle	Albuquerque	select
Daniels Family Funeral Services - Coal	1100 Coal Avenue	Albuquerque	select
	717 Stover Ave	Albuquerque	select
Daniels Family Funeral Services - Garcia Mortuary	4310 Sara Road	Rio Rancho	select
Daniels Family Funeral Services - Garcia Mortuary Daniels Family Funeral Services - Sara Road	2400 Southern Blvd	Rio Rancho	select
		Albuquerque	select
Daniels Family Funeral Services - Sara Road	7601 Wyoming	rasadasidas	
Daniels Family Funeral Services - Sara Road Daniels Family Funeral Services - Southern Boulevard		Socorro	select

Click on **Select** next to the funeral home the case will be transferred to

If you wish to change the message it will need to be done before you click on Save.



When Transfer Case field was selected the message auto populates. If you wish to change the message it will need to be done before you click on *Save*. When have double checked to whom the case will be transferred to and you are satisfied with your message click on *Save*. Once you have clicked on Save the case will be transferred and you will go back to your home page.

Amendments

If you need to make changes on a case that has already been registered, Dropped to Paper then, you need to wait for the case to be registered to create an **Amendment**. Funeral Homes can only create electronic Amendments on the Personal Information section of the Death Certificate. You do not need to send in any supporting information or Affidavits if you do amendments in EVitals.

Both Funeral Directors and Funeral Home users can create, affirm and submit Amendments on Personal Information.

You can ONLY create Amendments on cases that your Funeral Home has ownership. Start by opening the case.

Before you start a new amendment, check to see if there is an amendment already on the case to correct the same information.

On the Main Menu Bar, there is a link for Amendments and one for Amendment List.

The Amendment List shows all the amendments that your Funeral Home has submitted on this case. You can check here to see what has been done previously in regards to amendments on this case.

Death Registration Menu	2560044	2013000029 :F	Pauline Test Jul-	29-2013		
Personal Information	/Personal V	alid With Exception:	s/Medical Valid/Registe	ered/Affirme		
Decedent	Decedent					
Resident Address	Will your ins	titution be respons	ble for completing and	filing the d		
Family Members	in journe	and the response	interior compressing and	ning the s		
Informant	Decedent's	Legal Name				
Disposition	Prefix	First	Middle C	Other Middl		
Decedent Attributes	Amendm	ent List – clio	:k			
Medical Certification		ee amendme				
Pronouncement						
Place of Death	your Fun	eral Home ha	iage (Maider	1)		
Registrar						
Amendment List	Gender	Social Secu	urity Number			
Other Links 😽	Female	▼ 123-45-67		Unknow		
Amendments			Under 1 Year	Under		
Comments	Date of Birth	Ve	ears Months Days	Hours M		
Correspondence	Jan-19-195			riouis m		
Order Certified Copies	Jan-15-155	H Mge D				
Print Forms	Decedent's	Birth Place				
Validate Registration	City or Tow	n St	ate	Countr	No Amendmer	
Switch User	Albuquera	ue	lew Mexico	United	been made to	this
Amendment List						
					New Amendm	ent Return
Or			<u> </u>			
Amendment List	A	TAmenumen	t has been ma		5	
Amendment Processing Id History	Amendment Type	Date Received	Date Completed / Re	jected	Amendment Status	Order #
310628 History	Demographic	Jul-23-2013			Pending	
					New Amendm	ent Return

To start a new Amendment, select *Amendments* on the Main Menu Bar:

Death Registration Menu	2560044	4 20130000	29 :Pauline Test	Jul-29-2013		
Personal Information	/Persona	al Valid With Exc	eptions/Medical Valid/F	Registered/Affirme	2	
Decedent	Deceden	t				
Resident Address Family Members	Will your	institution be re				
Informant	Deceden	t's Legal Name				
Disposition	Prefix	First	Middle	Other Middle	é	
Decedent Attributes		Pauline				
Medical Certification	Deceden	t's Maiden Nam				
Pronouncement						
Place of Death		give last name	prior to first marriage (Maiden)		
Registrar	Quiz					
Amendment List	select	cia	al Security Number			
Other Links	Terridie	123-	-45-6789	None O Unknow	/	
Amendments Comments			Under	1 Year Under		
Correspondence	Date of B		Years Months	Days Hours M		
Order Certified Copies	Jan-19-1	954	Age 59			
Print Forms	Deceden	t's Birth Place				
Validate Registration	City or T	own	State	Countr		
Switch User	Albuque		New Mexico	Linited		
Amendments Menu	2560044 201300	0029 :Pauline	Test Jul-29-2013	٢	This will auto	
		Exceptions/Medical	Valid/Registered/Affirmed/C	ertified/NA	populate to	
	Amendment Page					
	Туре	Demographic		Iment Date		
	Year			Iment Number		
	Order Number Amendment Status		Descri	I Reference		
	Documentation Type		Archiva			
	Other Document Type					
	Facts Supported					
	Reject Reason			•		
	Other Reject Reason					
	Save Clear Retu	m				
Type in a Descrip	uon:					

Amendment Page Type Demographic Year Order Number Amendment Status	Amendment Date Amendment Number Description Archival Reference]
Documentation Type > Other Document Type Facts Supported Reject Reason Other Reject Reason Save Clear Return Because Documentation Type hard a red arrow this field must be completed. Use the dropdown menu to select Document Type.	Amendment Page Type Year Order Number Amendment Status Documentation Type Facts Supported Reject Reason Other Reject Reason	

If Other (Specify Type) is selected then Other **Documentation Type** will need to be filled in.

Amendment Page	<i>,</i>		
Туре	Demographic 💌	Amendment Date	Type the description
Year		Amendment Number	
Order Number		Description	Decedent's Education
Amendment Status	Documer	Archival Reference	
Documentation Type >	Other (Specify Type)		Leave blank. This
Other Document Type	Family Worksheet		section is for State use.
Facts Supported			
Reject Reason		•	
Other Reject Reason			
Select			J
Save Clear Return			

The Page to Amend field will now appear. Use the drop down menu for the Page to Amend

Amendment Pag	je			
Туре	Demographic	Amendment Date	Aug-06-2013	
Year	2013	Amendment Number	310629	
Order Number		Description	Decedent's Education	
Amendment Stat	us Keyed (Requires Affirmation)	Archival Reference		
Documentation 1	Type > Other (Specify Type)	•		
Other Document	Type Family Worksheet			
Facts Supported				
Reject Reason		•		
Other Reject Rea	ison			
Page to Amend		<u>k</u>		
Item In Error	Death - Decedent Death - Family Members Death - Informant) as it Should t	e Edit	Delete
	Death - Disposition Death - Resident Address		Cancel Amendment	Save Clear Return
	Death - Decedent Attributes Death - Decedent's Mulptiple Race and B	Ethnicity		

Once you have selected the page to amend click on Save.

The page you have selected to amend will appear below the Amendment page

/Personal Valid With Ex	ceptions/Medical V	alid/Registered/Aff	irmed/Certified/NA	1515
Amendment Page				
Туре	Demographic	•	Amendment Date	Aug-06-2013
Year	2013		Amendment Number	
Order Number			Description	Decedent's Education
Amendment Status	Keyed (Requires Af	·	Archival Reference	
Documentation Type	Other (Specify Typ	e)	•	
Other Document Type	Family Workshee	t		
Facts Supported				
Reject Reason			-	
Other Reject Reason				
Page to Amend Deat	th - Decedent Attribu	ites	•	
Item In Error	Item as i	t Appears	Iter	m as it Should be
Decedent Attributes				
Decedent's occupation		Decedent's indus	try	
College Economic Pro	fessor	Education		
Decedent's education [Doctorate or Profes	sional degree	•	
Ancestry				
Decedent of Hispanic o	-	Other Specify:		
Yes, Latino	•			
Race				
What race did decedent	t consider himself to	be?(More than or	ne race can be indicated)
Vhite	Chines	е	🔲 Vietnamese	Samoan
Black or African	Filipino		Other Asian (specify	
American American Indian o	📄 Japane	se	👿 Native Hawaiian	(specify)
Alaska Native (spe			🔲 Guamanian or	Other (Specify)
tribe)			Chamorro	Unknown
📄 Asian Indian				
		Cancel	Amendment Validate	Page Validate Amendment Save Clear Return

Make the changes to the page you have selected to Amend and click on Save.

Relea Reason	to the page	you nave a			chek en eave .		
Other Reject Reason							
Page to Amend Death -	Decedent Attributes	3	•				
Item In Error	Item as it Ap	opears		Item as it Sho	ould be		
Decedent Attributes							
Decedent's occupation	D	ecedent's indus	try				
College Economic Profes	sor E	ducation					
Decedent's education Do	ctorate or Professio	onal degree	•				
Ancestry							
Decedent of Hispanic origi	in	Other Specify:					
Yes, Latino							
Race							
What race did decedent co	nsider himself to b	e?(More than or	ne race can be in	dicated)			
White	Chinese		Vietnamese	E	Samoan		
Black or African	Filipino		Other Asian		Other Pacific Islander		
American					(specify)		
American Indian or	Japanese		Native Hawa		Other (Specify)		
Alaska Native (specify tribe)	y 📄 Korean		Chamorro	or	Unknown		
Asian Indian							
		Cancel	Amendment V	alidate Page Va	alidate Amendment	Save Clear	Return
						45	
The changes you h	nave made w	ill show up	on the An	nendment p	age:		
Amendments Menu	2560044 201300				cists		
Amendment Amendment Affirmation	/Personal Valid With Amendment Page	Exceptions/Medical	I Valid/Registered/Aff	rmed/Certified/NA			
Correspondence		Demonstria		Among days and Daylo	Ave. 00.0040		
'\	Type Year	Demographic 2013	*	Amendment Date Amendment Number	Aug-06-2013		
Death Registration Menu	Order Number	2010		Description	Decedent's Education		
Personal Information	mendment Status	Keyed (Requires	Affirmation)	Archival Reference			
Decedent Resident Address	Documentation Type				1		
Family Members	Other Locument Typ						
Informant	Facts Supported						
Disposition Decedent Attributes	Reject Reason			▼			
Medical Certification	Other Reject Reason						
Pronouncement	Other Reject Read	·					
Place of Death	Page to Amend			•			
Registrar Amendment List	Item In Error		Item as it App	ears	Item as it Should be	Edit Delete	
Other Links	Decedent Attributes-	Education evel		Professional degree	Master's Degree	Edit Delete	
Amendments							
Comments							2.4

When you click on Save the Amendment Affirmation link will appear on the left **Main Menu bar.**

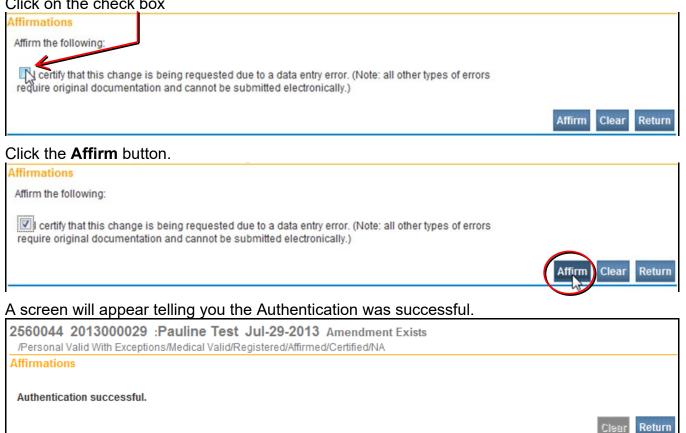
If you have finished entering changes, click on the **Affirmation** link.

Amendments Menu Amendment Amendment Affirmation Correspondence

Correspondence

Cancel Amendment Save Clear Return

Click on the check box



The Amendment is now electronically placed in a Queue for the State Office. They will approve (or reject) the Amendment. You will receive a message when they act on the Amendment.

Validation Process

DAVE® is programmed to reduce or eliminate data entry errors. There is a process called **Validation** to assist you in getting correct data into the system.

When moving within the Personal Information screens, you must use **Validate**, **Next** or **Save** buttons. If you use links on the left **Main Menu** bar, the information you enter may not be saved.

To Validate a Page or Case

At the bottom of every data entry page, there is a Validate Page button.

Death Registration Menu	2560057 :Ben	Test A	Aug-04-2013								
Personal Information		adical Inv	/alid/Not Registered/Not A	vffirmed/Uncertified/	NA/Persor	nal Pending/Medical P	Pend	ding/Dea	th Potent	tial Dup	licate
Decedent	Place Of Death										
Resident Address Family Members	Type of place of dea	th Dece	dent's Residence	Other	Specify						
Informant Disposition Decedent Attributes	Address										
Medical Certification Pronouncement	Pre Street Number Dir		Street Name or PO Box,	Rural Route, etc.	Street Designa	ator		ost irectional	Apt #, Suite #,	,etc	
Place of Death	123 N		Bobcat		Lane	-			A10		
Other Links	City or Town		County	State		Country		Zip C	ode		
Comments	Albuquerque		Bernalillo	New Mexico		United States					
Correspondence Order Certified Copies Print Forms Relinquish Case	Medical Record Nur	nber				Valida	ite P	age	Clear	Save	Return
Request Medical Certification Transfer Case Trade Calls Validate Registration Switch User				C	Valida	ate Page	42)			

When you select a **Validate Page** button, the system will go back and review all of the data you have entered so far on this case. **Green**, **Yellow** and **Red** arrows will appear on the far left side of the **Main Menu** bar. They indicate if the pages that have validation errors:

passed validation.

Yellow (Soft Errors) > may need to be fixed or overridden

ed (Hard Edit Error) laceds fixing, did not pass validation

When the system finds errors, a list is produced that shows up at the bottom of the screen as **Error Messages**.

Death Registration Menu	2560057 :Ben Test Aug-04-2013
Personal Information	/Personal Invalid/Medical Invalid/Not Registered/Not Affirmed/Uncertified/NA/Personal Pending/Medical Pending/Death Potential Duplicate
> Decedent	Place Of Death
 Resident Address Family Members 	Type of place of death Decedent's Residence Other Specify
▶ Informant	Facility Name
 Disposition Decedent Attributes 	Address
Medical Certification	Pre Street Post Apt#,
Pronouncement	Street Number Directional Street Name or PO Box, Rural Route, etc. Designator Directional Suite #,etc
Place of Death	123 N 💌 Bobcat Lane 💌 💌 A10
Other Links	City or Town County State Country Zip Code
Comments	Albuquerque Bernalillo New Mexico United States
Correspondence Order Certified Copies	Medical Record Number These are the Fix buttons
Print Forms	Validate Page Clear Save Return
Relinquish Case Request Medical	Here are the Error
Certification	Validation Results List All Errors Save Overrides Hide
Transfer Case Trade Calls	
Validate Registration	Error Message Verrice Goto Field Popup
Switch User	DR_5029: Place of Death ZIP code cannot be left blank. Enter a valid ZIP code for the Place of Death.

To the right of the Error Messages are two Fix buttons fix M. Either one can be selected.

Validation Results	List All Errors Save Overrides	Hide
Error Message	Override Goto Field Popup	
DR_0845: Surviving spouse's first name cannot be left blank. Enter the surviving spouse's first name. If unknown, enter "Unknown".	fix ØG	6
DR_0853: Surviving spouse's last name cannot be left blank. Enter the surviving spouse's last name. If unknown, enter "Unknown".	fix 🏍 fix 🕷	1

The first one takes you to the field containing the error.

		11 0101	indi D'apriodito
l	Validation Popup	×	
s	Validation Popup	-	
ļ	DR_0845: Surviving spouse's first name cannot be left blank. Enter the surviving spouse's first name. If unknown, enter "Unknown".		
ut			
l.	Family Members		
t	Marital Status Married 💌		
į.	Surviving Spouse's Name		
L	First		
le C			
e	Save Cance		
91		-	Save Return
İ.			errides Hide
a	Error Message Override Goto F	ield	Рорир
	DR_0845: Surviving spouse's first name cannot be left blank. Enter the surviving spouse's first name. If unknown, enter "Unknown".	86	fix 🍋
ł.	DR_0853: Surviving spouse's last name cannot be left blank.	88	fix 88

The second one creates a pop up window containing the error.

Validation P	орир		×	
	viving spouse's first name cannot be left blank. ving spouse's first name. If unknown, enter "Unknown".			
Marital Status				
Surviving Sp First	ouse's Name			
		Save	Cancel	Save Return
	Validation Results	List All Errors	s Save Ove	errides Hide
ation	Error Message C	Override	Goto Field	Рорир
	DR_0845: Surviving spouse's first name cannot be left blank. Enter the surviving spouse's first name. If unknown, enter "Unknown".		fix 🏍	fix 🛤
	DR_0853: Surviving spouse's last name cannot be left blank.			

Some Errors are "Hard" – meaning that you must make a change before you will be able to Validate the case. The field containing a Hard edit has a red or pink background. "Hard" edits must be corrected in order for the information to pass Validation.

Validation Popup	
DR_0845: Surviving spouse's first name cannot be left blank. Enter the surviving spouse's first name. If unknown, enter "Unknown".	
Family Members	
t Marital Status Married -	
Surviving Spouse's Name	
First	L
Save Cancel	
ũ l	Save Return
Because this is a "Hard" Error there	rrides Hide
ation Error Message is no check box for Overriding the Override Goto Field	Рорир
DR_0845: Surviving spouse's first name cannot be left blank. Enter the surviving spouse's first name. If unknown, enter "Unknown".	fix 🍋
DR_0853: Surviving spouse's last name cannot be left blank.	fix_66

"Soft" errors provide you with the choice of making the changes or clicking the **Override** button in the **Validation Results** area. Soft Edits turn a field yellow. If you choose to **Override** the error, click the box in the **Override** column, and then click **Save Overrides**. Then **Validate Page**

🗐 V.	alidation Popup	×	
i	lation Popup _0093: Record cannot be submitted for registration without SSN verification attempt.		
Ple	ase verify SSN.	_	-
	cedent cial Security Number		
12	23-45-6789 O None O Unknown		
	Save Canc	el	əturn
	Validation Results Because this is a "Soft" Error there is a check box for Overriding the All Errors Save Over	rides	Hide
	Error Message Override Goto Fie	eld Pop	oup
ļ 	DR_0093: Record cannot be submitted for registration without SSN verification attempt.	i fi	x #6
Valio	dation Results Save Overr	ides	Hide
Error	Message This is an Override check Override Goto Field	ld Pop	up
	093: Record cannot be submitted for registration without SSN verification attempt.	fiz	· 246
_	094: This social security number already exists in the database. e verify this case is not a duplicate and the social security number is correct. Potential Duplicates	fiz	(84

Use the **Fix** and **Override** buttons to make the necessary change(s). Then press the **Validate** button again.

Validation Problems

To avoiding Validation Problems

- Validate each page as you go.
- At the end, double check each red or yellow arrow.

Items that you Override will stay yellow, and the yellow arrow will still show on the links on the left. That is OK. As long as you can see the check mark when you look at the Error list, you are OK.

Social Security Verification

DAVE® incorporates a system to verify a decedent's **Social Security Number**. A way to verify a match between the SSN and the **Decedent Information** is done when you click on the **Verify SSN** link on the **Decedent** page.

2560057 /Personal		-	d/Not Affirmed/Uncertifie	d/NA/Personal f	Pending/Medical Pe	nding/Death Pote	ential Dup	olicate
Decedent Will your i		sible for completi	ing and filing the death re	egistration for th	ie decedent? No	*		
Decedent	t's Legal Name							
Prefix	First	Middle	Other Middle	Last		Suffix		
	Ben			Test				
	t's Maiden Name		En Meser					
If female,	give last name prior t	to first marriage (I	Maiden)					
Gender	Social Sec	curity Number						
Male	123-45-6		None 🔘 Unknown	Verify, V	/erify, Verify t	:he		
		Under 1	1 Year Under 1 Day	7				
Date of Bir Jul-11-19		40 Months	Days Hours Minutes	Verify SSN UN	SN Verification Statu: NVERIFIED (0)	5		
Decedent	t's Birth Place			13				
City (or Town	State	Country					
Albu	uquerque	New Mexico	United S	states				
Ever in US	S Armed Forces? Ye	es 💌						
					Validate Page	Next Clear	Save	Return

Before you click on Verify SSN link make sure you have entered the Date of Birth, gender, and the SSN.

When you click on **Verify SSN**, the system will carry on a verification process in the background with SSA. Your screen will look like this until the verification process is completed:

Gender	Social Security N	umber			
Male	555-55-5555	None	Unknown		Pending
		Under 1 Year	Under 1 Day		
Date of Birth	Years	Months Days	Hours Minutes		SSN Verification Status
Jul-11-1973	Age 40			Verify SSN	PENDING (0)

You can go to another screen and come back to this one – that should refresh the screen. If it doesn't, contact the Help Desk.

If the verification fails, you need to make the change BEFORE you verify SSN again. Once you have **Affirmed**, you will not be able to correct the SSN or verify it.

If you get a fail message, start by double checking the number against the info you have, and entering the correct number.

If you still don't get **Verification**, go ahead and process the case – it will still pass the Validation and you will be able to affirm.

When you click the **Verify** button, it may take a few minutes before the case is **Verified**. You can proceed with data entry on the same case while you are waiting. Just return eventually to check to be sure the SSN was **Verified**.

Example of a case where SSN verification Passed:

Gender	Social Security Number			
Female 🔹	443-68-6601	O None O Unknown		
			r 1 Dou	
Date of Birth			r 1 Day	
	Years	Months Days Hours	Minutes	SSN Verification Status
Nov-29-1960 💕	Age 45		Verify SSN	PASSED (1)
Barris de Alla Bilde	Dia a a			

Example of case where SSN verification failed due to wrong gender.

Gender Social Security Number	O None O Unknown	
Date of Birth Years	Under1 Year Under1 Day Months Days Hours Minutes Sch Vavidiantian Status	
Nov-15-1960 P Age 45	SSN Verification Status Verify SSN FAILGENDER (1)	

Example of case where SSN verification failed due to SSN

Gender Social S	Security Number							
Male 💽 456.98	-1109	O None	O Unk	nown				
		Under 1	Voor	Upda	r 1 Deu			
		onder i	rear	onde	r 1 Day			
Date of Birth	Years	Months	Days	Hours	Minutes		SSN Verification Status	
Dec-23-1982 🗳	Age 23					Verify SSN	FAILSSN (1)	
						101110011	11 120011 (1)	

Example of case where SSN verification failed due to Date of Birth

Gender Female	_	Social Securit	y Number		O Unki	nown				
Date of Feb-17	0	Age	Years 42	Under 1 Months	Year Days	Unde Hours	r 1 Day Minutes	Verify SSN	SSN Verification Statu FAILDOB (1)	s

Example of where SSN verification failed due to name.

	Gender Female	Social Security Number	O None O Unknown	
			Under 1 Year Under 1 Day	
	Date of Birth	Years	Months Days Hours Minutes SSN Verification Status	
	Jun-29-1964 🗳	Age 41	Verify SSN FAILNAME (1)	

Automatic Registration

The DAVE® system automatically registers a case as soon as the **Medical** and **Personal** sections are **Valid**, and both done electronically.

Death Registration Menu	2560044 2043000023 .Pe				its				
Personal Information	Personal Valid With Exceptions/	ledical Valid/Regis	tered/Affirmed/Cert	ified/NA					
Decedent	Decedem								
Resident Address	Will your institution be responsibl	e for completing ar	nd filing the death re	gistration for th	he decedent? No	-			
Family Members			-	-					
Informant	Decedent's Legal Name								
Disposition	Prefix First N	liddle	Other Middle	Last		Suffix			
Decedent Attributes	Pauline			Test					
Medical Certification	Decedent's Maiden Name								
Pronouncement									
Place of Death	If female, give last name prior to fi	rst marriage (Maid	en)						
Registrar	Quiz								
Amendment List	Gender Social Securi	ty Number							
Other Links	Female v 123-45-6789	Non	e 🔍 Unknown						
Amendments		Under 1 Yea	r Under 1 Dav						
Comments	Date of Birth Yea			0	SN Verification Statu	-			
Correspondence	Jan-19-1954 M Age 59	is Month's Days		-	NVERIFIED (0)	s			
Order Certified Copies				1011,0011 0					
Print Forms	Decedent's Birth Place								
Validate Registration	City or Town Stat	e	Country						
Switch User	Albuquerque	w Mexico	United States	6					
	Ever in US Armed Forces? Yes	-							
					Validate Page	Next	Clear	Save	Return
					vandate Page	HEAL	crear	2846	Return

If you are working on a case that has already been **Medically Certified**, you will see a **SFN** (**State File Number**) appear after you complete your affirmation.

You can tell this has happened because the **SFN** will show up in the status bar:

2560057 2013000030 Ban Test Aug-04-2013	
/Personal Vand With Exceptions/Medical Valid/Registered/Affirmed/Certified/NA	
Affirmations	
Authentication successful.	
	Clear Return

Home Page

When you log in to EVitals, you will see your **Home Page.** You can see your Current Activities (Queues) and Messages.



Queues

You will see the Personal Pending Queue. This is a list of cases started by your funeral home which have not been completed.

If you are a Funeral Home Director, you will also see the Affirmation Required Queue, which is a list of cases that are ready for you to Affirm.

The number to the right of the Queue Name is the number of cases that are waiting in the Queue.

To see the items in the Queue, click on the **Affirmation Required** or **Personal Pending** link.

ueue Name Type ↓		Count	Age of Oldest in Days	
Affirmation Required	Death	4	262	
Personal Pending	Death	7	338	
			Total Queues : 2	

Messages

Messages are sent to you when action is taken on one of your cases. Actions include:

Medical Certification

Registration (the system calls this "Approved")

Messages

		Send Message Remove fro	am L
From	Message Text	Date Sent	
Funeral Director	Case 2580057 - Approved Ben Test	8/8/2013 10:34:17 AM	
Abc Doc	Case Id: 2560057 - Ben Test, Date of Death:Aug-04-2013 has been certified. Test, Ben	8/8/2013 10:32:00 AM	
Funeral Director	An Amendment has been submitted for approval for: Case Id: 2560044 ; Pauline Test, Date of Death: Jul-29-2013.	8/6/2013 12:25:28 PM	
Abc Doc	Case 2560044 - Approved Pauline Test	8/6/2013 9:17:40 AM	[
Abc Doc	Case Id: 2560044 - Pauline Test, Date of Death: Jul-29-2013 has been certified. Test, Pauline	8/6/2013 9:17:40 AM	[
Abc Doc	Case 2559949 - Approved Donald Marchtion	8/6/2013 8:43:22 AM	[
Abc Doc	Case Id: 2559949 - Donald Marchtion, Date of Death:Aug-28-2012 has been certified. Marchtion, Donald	8/6/2013 8:43:22 AM	[
Abc Doc	Case 2559947 - Approved Sandra Marchinski	8/6/2013 8:42:34 AM	
Abc Doc	Case Id: 2559947 - Sandra Marchinski, Date of Death:Nov-27-2012 has been certified. Marchinski,	8/6/2013 8:42:34 AM	
Abc Doc	Case 2559948 - Approved Charles Randy Marchby	8/2/2013 2:15:07 PM	
Abc Doc	Case Id: 2559948 - Charles Randy Marchby, Date of Death: Jan-01-2013 has been certified. Marchby, Charles	8/2/2013 2:15:07 PM	
Abc Doc	Case Id: 2559940 - Electronic Signing, Date of Death: Jan-01-2013 has been certified. Signing, Electronic	8/2/2013 11:21:14 AM	
Abc Doc	Case 2560048 - Approved Jason Abq	8/2/2013 11:07:09 AM	
Abc Doc	Case Id: 2560048 - Jason Abq, Date of Death: Jul-20-2013 has been certified. Abq, Jason	8/2/2013 11:07:09 AM	
Abc Doc	Case 2560049 - Approved Mary Abq	8/2/2013 11:03:55 AM	[
Abc Doc	Case Id: 2560049 - Mary Abq, Date of Death:Jul-27-2013 has been certified. Abq, Mary	8/2/2013 11:03:55 AM	[
Abc Doc	Case 2560047 - Approved Susan Abq	8/2/2013 10:58:52 AM	[
Abc Doc	Case Id: 2559941 - Death Certificate, Date of Death: Jan-02-2013 has been certified. Certificate, Death	8/2/2013 10:54:57 AM	[
Abc Doc	Case 2580045 - Approved Janet Abq	8/1/2013 3:46:21 PM	[
Abc Doc	Case Id: 2560045 - Janet Abq, Date of Death:Jul-30-2013 has been certified. Abq, Janet	8/1/2013 3:46:21 PM	[
First 1 2 3 4	5 Last	Total records :	: 10

Miscellaneous

Letter from SSA about 721 Forms Sample Certified Copy Reissue Form OMI Procedures OMI Form



August 22, 2006

Dear Funeral Director:

We are writing to you to announce our new procedures for The Statement of Death by the Funeral Director (SSA-721).

Beginning August 21, 2006, if you use New Mexico's Electronic Death Registration System (EDRS) to register deaths, then you will no longer need to send to SSA a separate SSA-721 to report an individual's death.

We still need your help to get information to the potential survivors who may be entitled to benefits. You can help us by distributing the last two pages of the SSA-721 to families as you register the decedent's information. These pages provide valuable information about potential benefits that may be payable and how to apply for these benefits.

If you do NOT use New Mexico's EDRS, then we ask that you to continue to send us the SSA-721. Once you begin using the automated process, you may stop sending the SSA-721.

Thank you for your assistance in this process

Sincerely,

Brian Cronin Brian Cronin Director Office of Payment Policy

Sample Certified Copy

EATH CERTIFIC/ ate of New Mexico nited States of America ew Mexico Vital Records : gistrar homicide, suicide, trauma, or u (Frst, Middle, Last, Buffix) (4a. AGE - Last Birthday (40	and Health S 	Date of Signal	ture	Case ID No.: 25 State File No.: 20	USE ONLY 60057	Date of Death:	August 04, 2013
hited States of America w Mexico Vital Records : gistrar homicide, suicide, trauma, or u (First, Midsle, Last, Buffix) 4a. AGE-Last Birthday (unknown causes	Date of Signal	ture	State File No.: 20	60057	Date of Death.	
gistrar homicide, suicide, trauma, or u (Fyst, Middle, Last, Suffix) 4a. AGE - Last Birthday (unknown causes	Date of Signal	ture		40.000000		/ lagast 04, 2010
- homicide, suicide, trauma, or u (First, Middle, Last, Ruffix) 4a. AGE - Last Birthday (-	ture		State File No.: 2013-000030 OMI No		
- homicide, suicide, trauma, or u (First, Middle, Last, Ruffix) 4a. AGE - Last Birthday (-	ture	State File Date: AU	igust 08, 201	3	
(First, Middle, Last, Suffix) 4a. AGE - Last Birthday (, reici dase to	Δlbu	querque		Bernalillo	
4a. AGE - Last Birthday ((frage) as an		/100	City of I			County of Death
4a. AGE - Last Birthday ((//				CECEDENT IS FEMA	E - Give malden name. (Last name prior to	first marriage.) 2. SEX Male
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	Month			access Minutes access			Albuquerque
COUNTRY OF BIRTH	7. WA	ES? Xes		8a. RESIDENCE STREE 123 N Bobcat		CATION	
BC. RESIDENCE COUNTY Bernalillo		ESIDENCE STATE		Se. RESIDENCE COUNT		8. RESIDENCE ZIP CODE	
Check the box that best describes the high	hest degree or 10. De	ECEDENT'S HISPANI	C ORIGIN? Check t	e box that best describes	whether the decedent is	11. DECEDENT'S RACE - Check one or m	ore races to indicate what the decedent considered
dipioma e or GED completed but no degree g., AA, AS, u., BA, AB, BS)		No, not Spanish Yes, Spanish/Hi Yes, Mexican/M Yes, Puerto Ric	vHispanic/Latino Ispanic Iexican American an		afte (White American Indian or Alaska N Specify name of the The(s) Asian Indian Chinese Saturation	parlese 🗆 Korean moan 🗆 Filipino
I, MA, MS, MEng, MEd, MSW, MBA , EdD) or Professional degree A, LLB, JD)			anic Origin		100	Other Aslan (Specity):	
JPATION Andicate type of work done du			12b. KIND OF BU	INESS OR INDUSTRY		Other Pacific Islander (Speci	<u>n <<<>>></u>
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and Last)			IONSHIP TO DECED	ENT 17c. INFORMA	NTS MAILING ADDRE		
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v Mexico, USA					1105 St.		
	atty		FSP 🗆			NUMBER	
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(Month/Day/Year)		OUNCED DEAD				28a. CITY OF OCCURRENCE	
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32b. TIME OF INJURY			Undetermined cedent's home, stree				SUICIDE OR UNDETERMINED Zip Code)
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321. DESCRIBE HOW INJURY OC	CURRED	пп		記らるの			
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REISSUES ORDER FORM

ORDER PROCESSING

To Local Registrar:

Please accept the attached certified death certificates for Reissue at your Health Office Location.
These certificates must be reissued as a result of an amendment made to the information that appears
on these certified copies.

I certify that I have received confirmation that the amendment processed and **approved** by the Vital Records State Office on the date of: _____/ ____/

Approval confirmed by E-Vitals system me	ssage
Approval confirmed verbally by	at Vital Records State Office.
Approval confirmed by e-mail from	at from Vital Records State Office.
Name of Funeral Home Facility:	
Name of Facility Applicant:	
Telephone Number:	
Current Date:	
Name of Decedent:	
Order Number (listed on certified copies):	

Quantity of certificates enclosed for Reissue:

This section for Local Registrar Use Only						
Safety Paper Void due to Reissue						
Date	Quantity of	Voided	Voided			
Reissued	DC's Reissued	Safety Paper	Safety Paper			
		Starting Number	Starting Ending Number			

Funeral Home procedures for starting an OMI case

- Before entering a case, the FH should call OMI to see if OMI has picked up the case or is picking up the case.
- If OMI has not started a case, FH is to start the case and fax immediately to OMI the OMI case identification form noting the CASE ID number, decedent's first name, and last name, date of death, gender and name of funeral home.
- After form has been faxed, FH is to call OMI again to confirm that OMI has received the fax.
- If a certifier has noted a cause of death that appears that it may become an OMI case, if Vital Records has questioned the cause of death, or if a death has occurred at UNM and an OMI doctor did not sign the death certificate then FH should contact OMI. If OMI picks up the case, then FH will need to follow the steps noted above.
- If OMI has already submitted a case, and the FH has not started the case, then FH is to ask OMI for the CASE ID number, exact spelling of the decedent's first name, last name, date of death and gender.
- FH will then do a start/edit new case to pick up OMI's CASE ID number.

Funeral Home Name	Dave Case ID	Decedents Full Name	Date of Death	Gender

OMI CASE IDENTIFICATION FORM